



## **Episode 6:** Al for Good

## Agenda



Cold Open



The Good, The Bad



The Ugly



## **Q&A** with the Cast





# **Cold Open**



## My Style





### **Interaction Throughout**



## da+a posi+ive

**Informal Style** 



## **My Audience**





Data professionals are individuals who specialize in managing, analyzing, and interpreting data to support data-driven decision-making within organizations.

#### **Business User**



Business users are individuals within an organization who utilize data analytics tools and insights to make informed decisions, enhance operations, and achieve business objectives without necessarily having deep technical expertise in data science.





Business leaders are executives and managers who drive the strategic direction of an organization by leveraging data insights to make high-impact decisions, foster innovation, and ensure competitive advantage.



## AAA Webinar 2024 Season Episodes

May 28th: <u>Demystifying AI for Business Leaders</u>

June 25th: Training Pre-Trained AI Models

July 23rd: <u>Augmented Analytics Explained</u>

August 27th: <u>AI and Data Management</u>

September 24th: Intelligent Automation with AI





## **Announcements!**



Renewed for the 2025 Season!



Head of Data, Analytics and AI





## **Decision Intelligence Enablement**

A holistic approach to decision-making, ensuring that organizations can navigate complex environments and make better strategic choices.

Item	Description	Owner	Enablement Outcomes	
Outcomes	The final results or impacts that arise from decisions and processes.	Executives	Clearly defined and aligned KPIs are required and must be managed as a learning tool, not a pass or fail grade.	
Processes	The actions and steps taken to achieve outcomes informed by decisions.	Decision-Maker(s)	Ensure processes are in alignment with desired outcomes and decisions, and define operational KPIs.	
Decisions	The choices made to inform processes and achieve outcomes based on the decision-maker's criteria.	Decision-Maker(s)	ldentify the decision-maker(s) and default decisions based on bias, information and criteria.	
Applied Analytics	Findings & insights from data mining and analytics are used to inform the criteria needed to make decisions.	Analytics & Application Teams	Provide transparency in how insights were derived and clearly state how they relate to questions, allowing for partial answers.	
Data Mining & Analytics	The systematic computational analysis of data or statistics to discover, interpret, and communicate meaningful patterns that can inform decision-making.	Data & Analytics Teams	Fully defined models & methodologies, clear training & testing data delinations, and defined derived fields.	
Data Management	The process of collecting, organizing, maintaining, and securing data to ensure it is accurate, accessible, and reliable for decision-making.	Data & Analytics Teams	Created data is understood, trusted and made available through data governance, quality and architecture.	



## **Decision Intelligence**



## Applied Data & Analytics

The end-to-end process of collecting, processing, analyzing, and interpreting data, then using those insights to inform actions and strategies that align with

The final results or impacts that arise from decisions and processes.



## AI, Analytics & Data

#### **Applied Analytics** (including AI) Findings & insights from data mining and analytics are used to inform the **Data Mining & Analytics** criteria needed to make decisions. (including AI) The systematic computational 2 analysis of data or statistics to discover, interpret, and communicate meaningful patterns that can inform **Data Management** decision-making. The process of collecting, organizing, 3 maintaining, and securing data to ensure it is accurate, accessible, and reliable for decision-making.



## **AI Service Landscape**

	Service Level	Description	Intended User	Customization	Value Realization
	Al Applications	A standalone application to interact with an Al model for out of the box functionality (e.g. ChatGPT, Co-Pilot Web, etc.).	End-User	None	Up-skilling end-users to leverage AI experience with
	Applications With Al	Al is embedded in other applications to improve the user experience with greater utility, ease of use and efficiency (e.g. Office 365, Gmail, etc.).	End-User	None	managed and curated data, content and prompts.
rie Ne	No-Code Al Platforms	Business users can create their own Al applications with an easy to use, no-code platform (e.g. Co-Pilot Studio, OpenAl GPTs, etc.).	Power End-User & Al Solution Developers	Low	All the above and light tuning & integrations.
	Al Applied Models	Pre-tuned AI models exist to solve for the most common use-cases (Search, Document OCR, Chatbots, etc.). Still require customization by developers.	Al Solution Developers	Medium	All the above plus create integrations and tuning with managed content and data available in a UI.
	Al Foundation Models	Pre-trained models can be leveraged for unique applications of GenAl or unstructured data mining (e.g. GPT, LaMDA, PaLM, BLOOM, etc.).	Al Solution Developers & Data Scientists	High	
	AI Platforms	Provide a comprehensive environment for building and operationalizing AI solutions (e.g. Databricks, Microsoft Fabric, Snowflake, etc.).	Data Scientist, Analysts & Engineers	Highest	All the above and create and train custom models.



## The Good, The Bad



## **AI for Productivity**

The near out of the box application upsides are undeniable.





## **AI is Transformative**

Forrester predicts that by the end of 2024, 60% of workers will use their own AI tools for their jobs.



#### **Market Growth**

According to Gartner, the Al software market is projected to grow from \$64 billion in 2022 to nearly \$251 billion in 2027, representing a compound **annual growth** rate (CAGR) of 31.4%.



#### **Economic Impact**

McKinsey reports that generative AI alone could add as much as \$4.4 trillion in economic value across various use cases by significantly increasing productivity.



#### Investment Surge

According to a Goldman Sachs forecast, global Al investments could reach around \$200 billion by 2025, reflecting the massive financial commitment and belief in Al's transformative potential.



## **AI Investment Types**

What type of organization are you in?

#### Leading Edge

- Less than 5% of total organizations
- Typically have internal research teams and bandwidth to experiment with new technologies to determine opportunities
- Often partner with their technology partners and management consultancies/agencies in "bleeding edge" work

#### Proactive

- About a third of companies keep an open eye towards potential technology opportunity and disruption.
- They don't often do their own basic research but as soon as some basic research is available, they engage with consultancies and their partners to determine fit and opportunity

#### Reactive

- The remainder of organization take a reactive perspective towards technology disruption.
- This can be an intentional position to wait for others to invest in research and experimentation. This behavior can also originate from a lack of overall technology maturity, which may or may not be intentional.



## **AI Value Realization**





## **Grow Faster**

At constant cost, increase ability to generate and deliver more revenue

## **Get Leaner**

At constant revenue, reduce costs to capture value of gained productivity

## **AI Fails to Deliver**

According to Gartner, 85% of AI projects fail to deliver.



#### **Experience & Integration**

According to McKinsey, only 36% of high-performing companies report that frontline employees use AI insights in real-time for daily decision-making, which is crucial for capturing the full value of AI investments.



#### **Governance & Quality**

According to a Forrester report, 56% of organizations identified data quality as the primary factor limiting the successful adoption of AI technologies. Issues such as unstructured data and lack of data lineage, significantly impairs the performance and reliability of AI models.



#### Literacy & Talent

According to a study by the World Economic Forum, 60% of AI projects fail to move beyond the pilot stage due to insufficient AI skills and poor understanding of AI technologies among employees.



## **AI Risks**

Not unlike rule-based data & analytics, but just more amplified.





# Lost Ground to Competitors

# Wasted Investment

# **Broken Trust**



AI for Good is about doing the right things, right



## **Bring an Innovation Mindset**



#### **Cross-functional Teams**

A culture of innovation promotes collaboration, enabling cross-functional teams to work together and drive the success of AI projects



#### **Continuous Learning**

Innovation culture fosters an environment of continuous learning and adaptation, allowing AI projects to constantly evolve and improve



#### Design-Thinking

Innovation culture promotes a service design mindset, allowing AI projects to quickly respond and adapt to changing conditions



## **Remember the Big Picture**





## Start with a Strategy

#### Prioritize Use-Cases

Identify the specific use-cases where AI is the appropriate tool to add value in line with business objectives. Prioritize use-cases by value, effort urgency and competitive differentiation.

#### Use-Case Analysis

Identify the correct AI services, additional integrations and data required to deliver AI solutions that deliver iterative value against use-cases. Perform a buy vs. build analysis as part of this strategy.

### Assess

#### Expertise

Determine the expertise needed to both build and use a Al solution. Consider training, change management and bringing in outside experts to help close gaps.

#### Create Roadmap

Define how to deliver value with features on the user interface, prompt tuning, improved grounding data, adding integrations and growing organizational data & Al maturity in an agile manner over time.

#### Deliver Collaboratively

Business, technology and data should work in concert to deliver valuable, scalable and trustable AI experiences for end users. A consistent captive team is ideal.



## **Be Iterative & Pragmatic**



Applied AI\* &



## **Be Vigilant**

#### Documentation and Versioning

- Maintain detailed documentation for each Al model, including its purpose, features, and assumptions.
- Version control helps track changes, making it easier to understand model evolution and ensure reproducibility.

#### Access Control

- Define who can access, modify, and deploy Al models.
- Implement role-based access controls to restrict unauthorized changes or misuse.

### Testing and Validation

- Regularly test and validate Al models against new data.
- •Assess model performance, accuracy, and robustness.
- Detect any drift or degradation in model quality.

#### Monitoring and Alerts

- •Continuously monitor model behavior in production.
- •Set up alerts for anomalies, unexpected outputs, or performance deviations.
- Address issues promptly to maintain model reliability.

#### Ethical Considerations

#### • Evaluate AI models for fairness, bias, and ethical implications.

• Mitigate any unintended consequences or discriminatory outcomes.

#### Traceability and Transparency

- Keep track of model lineage, including data sources, preprocessing steps, and training details.
- Transparently communicate model decisions and limitations to stakeholders.



## **Q&A with the Cast**

