

## Building the Right Architecture for Analytics & Reporting



Donna Burbank Global Data Strategy, Ltd. March 27, 2025



#### **RELTIO**

## Building the Right Architecture for Analytics & Reporting

Sriraj Rajaram Product Management



#### Organizational data initiatives are challenged by a trust gap

#### TRUST GAP

Poor quality data

Shaky governance

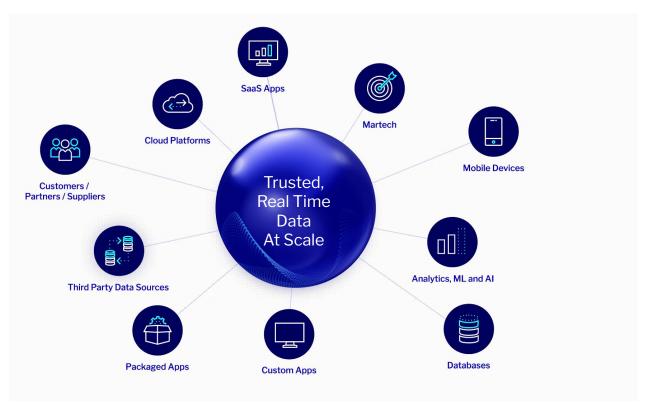
Lack of skills

77% of decision makers are concerned their organization's data is neither timely nor reliable to use for operational and analytical needs.<sup>1</sup>



<sup>1</sup>Source: Workday Al IQ report 2023

#### Siloed, fragmented data: A common barrier to digital transformation



Create data system of record

Make data reusable and interoperable across the enterprise

Ingest, process, activate in real time, at scale



#### Reltio unifies, manages, mobilizes your core data



Trusted, unified data

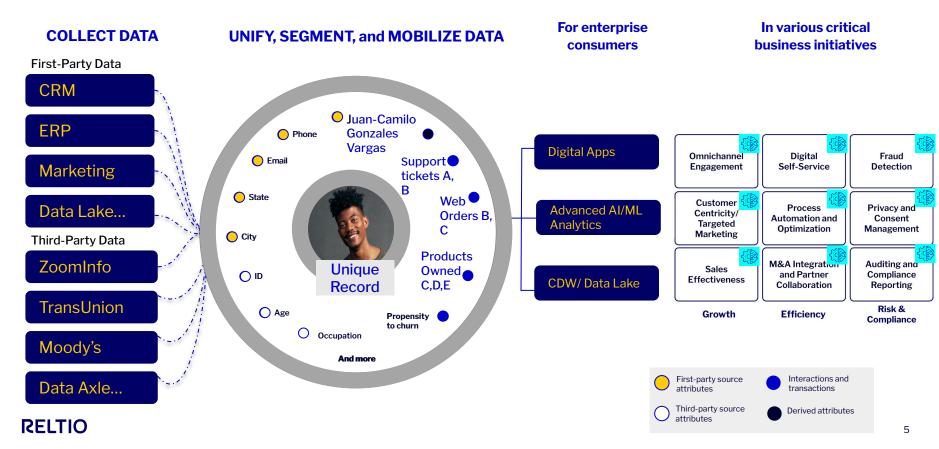
Real-time, always on

Secure, scalable, and flexible

Built for AI, built with AI



#### Reltio activates key data assets across data initiatives



#### Learn more at Reltio.com



Learn about Reltio's modern
data management solutions
and customer stories at
www.reltio.com



#### **Donna Burbank**





Donna is a recognized industry expert in data management with over 25 years of experience in data strategy, data governance, data modeling, metadata management, and enterprise architecture. Her background is multi-faceted across consulting, product development, product management, brand strategy, marketing, and business leadership.

She is currently the Managing Director at Global Data Strategy, Ltd., an international data management consulting company that specializes in the alignment of business drivers with data-centric technology.

In past roles, she has served in key brand strategy and product management roles for several of the leading data management products in the market.

As an active contributor to the data management community, she is a long time DAMA International member, contributor to the DMBOK 2.0, Past President and Advisor to the DAMA Rocky Mountain chapter, and was awarded the Excellence in Data Management Award from DAMA International.

She has worked with dozens of Fortune 500 companies worldwide in the Americas, Europe, Asia, and Africa and speaks regularly at industry conferences. She has co-authored several books and is a regular contributor to industry publications. She can be reached at <a href="mailto:donna.burbank@globaldatastrategy.com">donna.burbank@globaldatastrategy.com</a>
Donna is based in Boulder, Colorado, US.





#### **DATAVERSITY Data Architecture Strategies**

## DATA ARCHITECTURE STRATEGIES

#### This Year's Lineup

<ul> <li>January</li> </ul>	Trends in Data Architecture
<ul> <li>February</li> </ul>	Building a Data Strategy - Practical Steps for Aligning with Business Goals
• March	Building the Right Architecture for Analytics & Reporting
• April	Data Architect vs. Data Engineer vs. Data Scientist – Making Sense of Roles in Today's Data-Centric Organization
• May	Master Data Management - Aligning Data, Process, and Governance
• June	Where Data Models Fit in Today's Modern Data Architecture
• July	Data Architecture vs. Enterprise Architecture
<ul> <li>August</li> </ul>	Data Quality Best Practices (with guest Nigel Turner)
<ul> <li>September</li> </ul>	Modern Data Architecture: Practical Options for Today's Data-Driven Organization
<ul> <li>October</li> </ul>	Best Practices in Metadata Management
• December	The Business Value of Data Modeling



#### What We'll Cover Today



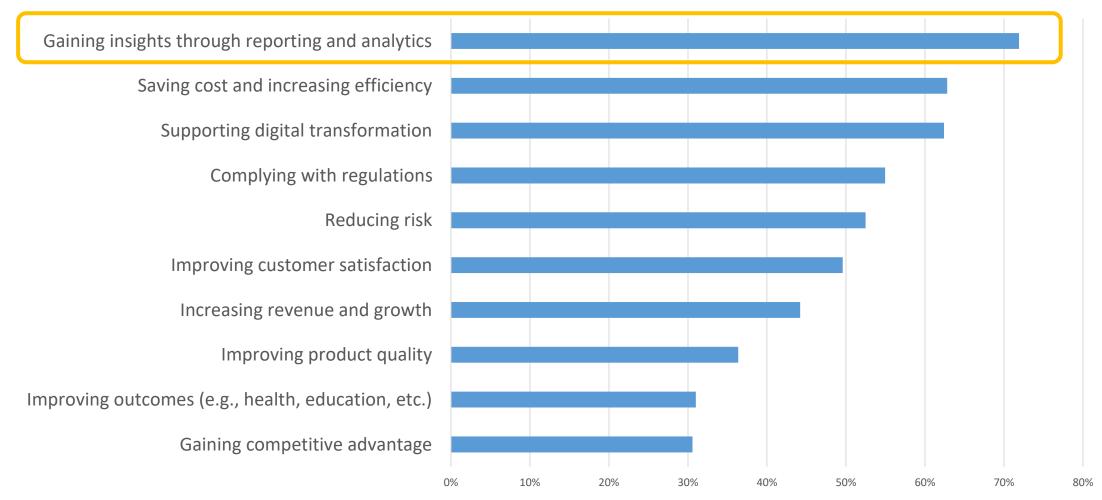
- With the rapid changes in technology available to support AI, analytics, and reporting, it can be confusing where to start in creating a modern data architecture.
- This webinar will cover what new technologies and techniques are available to support modern analytics, and what triedand-true fundamentals are still relevant.



#### **Business Goals & Drivers for Data Management**



#### **Top 10 Business Goals & Drivers for Data Management**





#### **Early Business Intelligence (BI) Reporting**

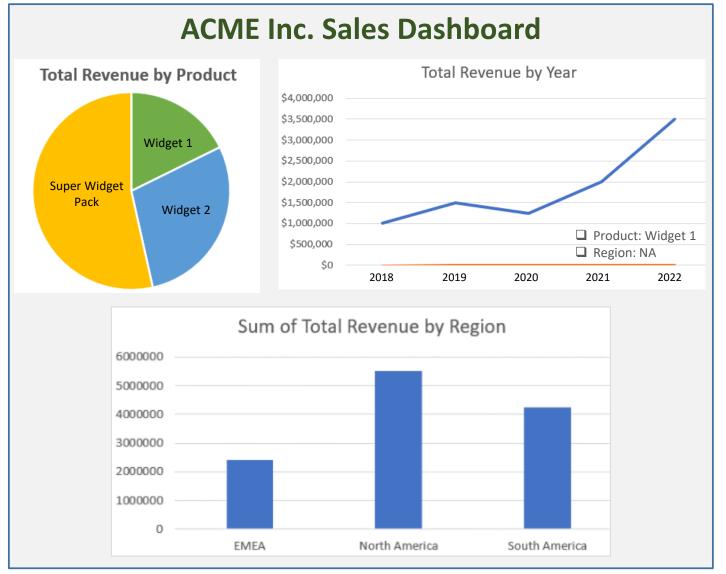






#### **Business Intelligence (BI) Reporting**







#### **Early Al**



Natural Language Processing (NLP) was available even in the 1960s.

```
Welcome to
Talk to Eliza
> Hello, I am Eliza.
* I am very sad
   How long have you been very sad?
   A long time
Tell me more...
I'm often sad
   Did you come to me because you are often sad?
```

#### **Chat GPT**



ChatGPT I am very sad

I'm really sorry you're feeling this way. Do you want to talk about what's on your mind? I'm here to listen.

I have been sad a very long time.

I'm really sorry you're going through this. Feeling sad for a long time can be exhausting and overwhelming. You're not alone, and you don't have to go through this by yourself.

Would you like to talk about what's been weighing on you? Or maybe we can find something that brings even a little comfort right now? I'm here for you.



#### **Image & Pattern Recognition**



Show me a picture of a frog on a bicycle



#### **Image & Pattern Recognition**



What is the Part Number for this item?



Part Number PHY18374EU

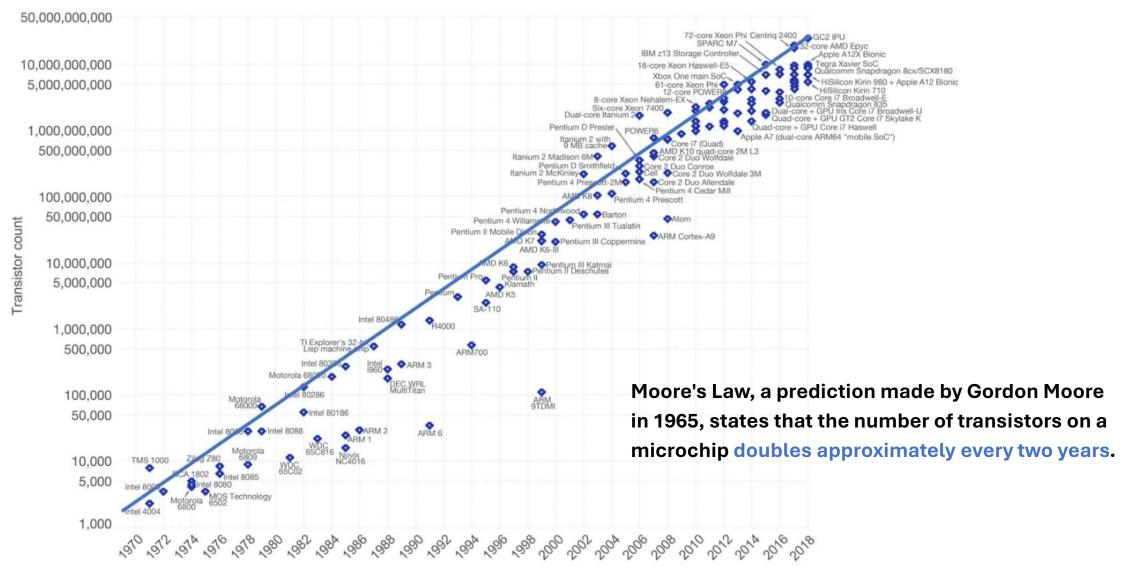




## What has changed?

#### Moore's Law





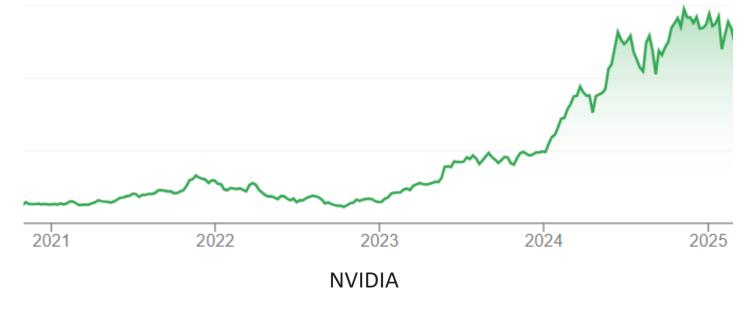


#### **Graphical Processing Units (GPUs)**



GPUs are specialized processors that excel at handling complex calculations, making them ideal for tasks like gaming, 3D rendering, and AI.







#### **Vector Databases**



- Vector Databases are used to represent images, audio text and other complex data (e.g. molecular structures).
- Images are converted into numerical vectors that capture semantic meaning.
- Vector databases find data points that are close to each other in the vector space, based on similarity metrics.
- Video and Audio Search are common use cases for Vector Databases.

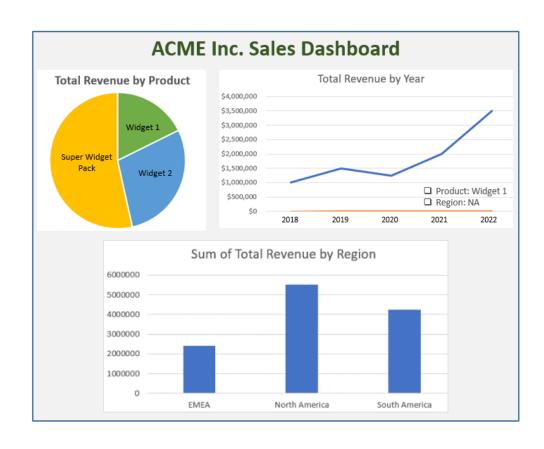
Find me a picture of a green frog on a bicycle.





#### **Combining Both Worlds**

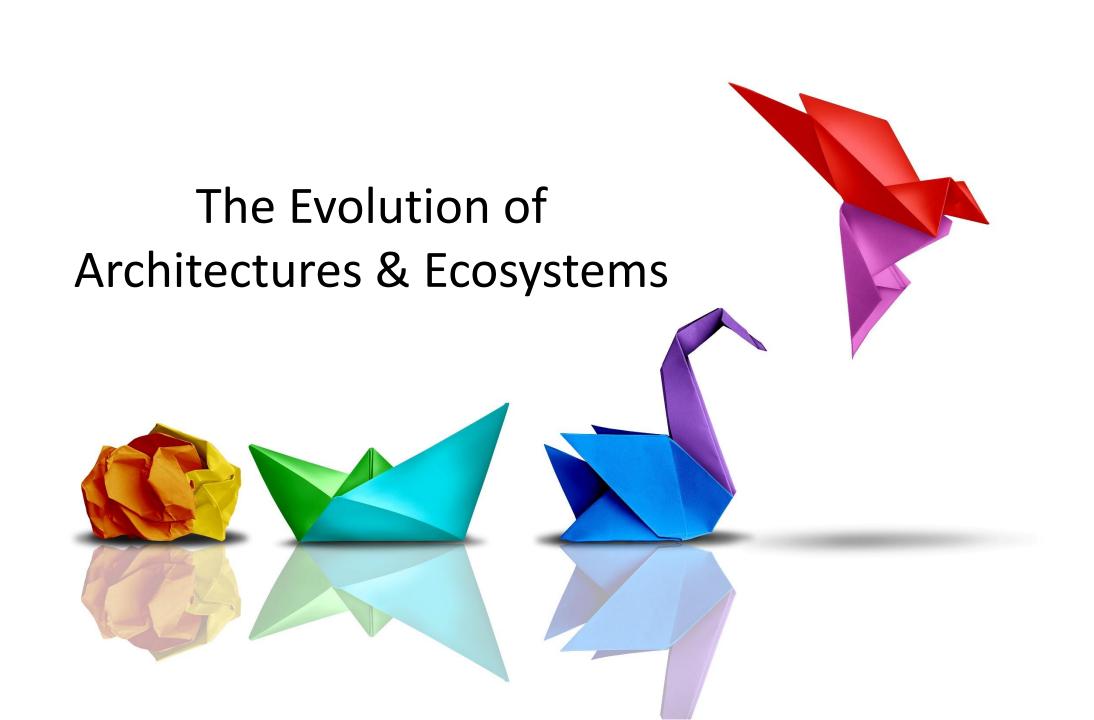




What is the Part Number for this item?





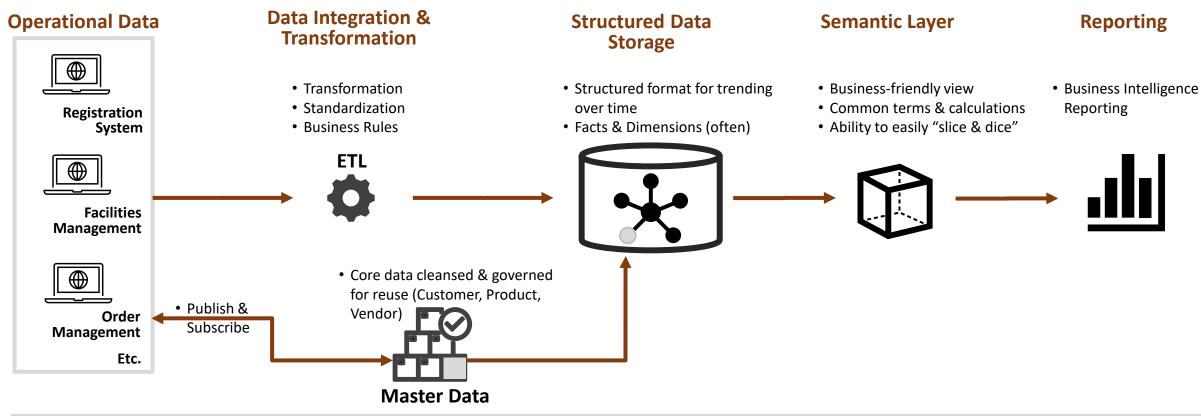


#### **Data Warehouse**





Data Catalog & Metadata Management – data lineage, data dictionary, business glossary, etc.

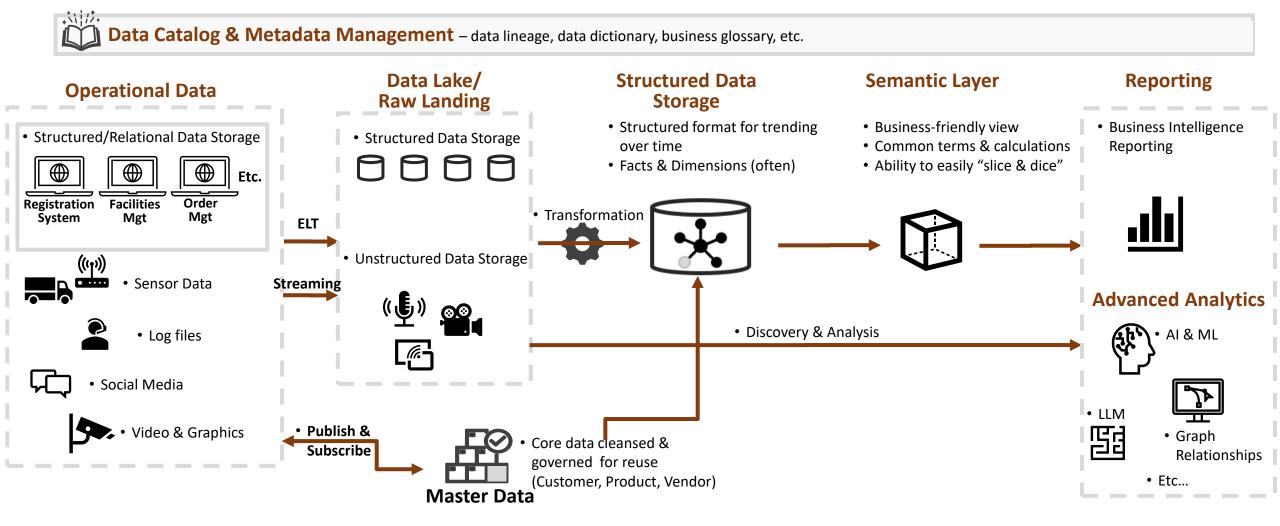




**Data Governance** – roles, organization, policies, standards, etc.

#### **Data Lakehouse**

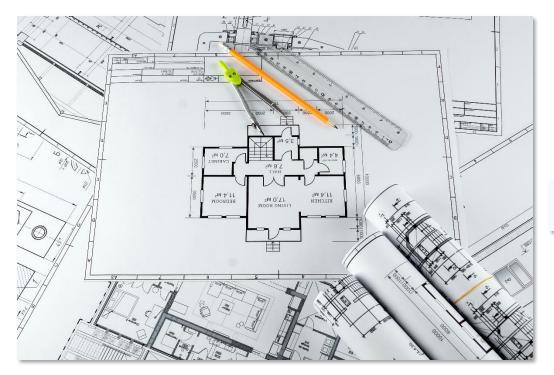






#### **Architectures Are Becoming Ecosystems**







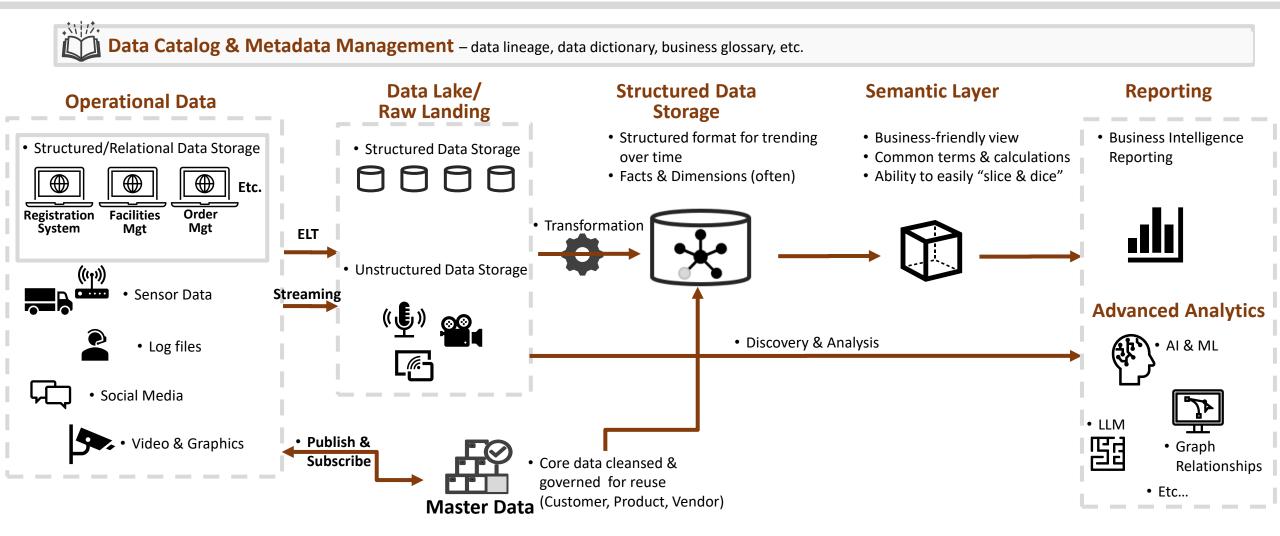


- Singular, Fit for purpose solutions
- Design for individual use-cases (e.g. DW, Big Data Analytics)
- Scalability could be limited by platform
- Targeted users by solution

- Dynamic, interrelated best of breed solutions
- Multi-faceted, interrelated use cases
- Faster-scalability with cloud-based provisioning
- User communities with self-service reporting & analytics capabilities









Show me **Product Sales Trends Over** Time.



Data Catalog & Metadata Management – data lineage, data dictionary, business glossary, etc.

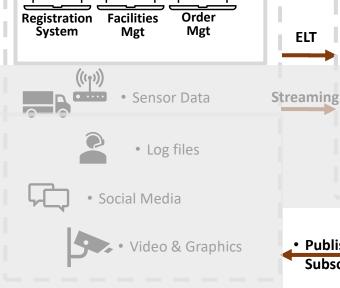
#### **Semantic Layer**

- Business-friendly view
- Common terms & calculations
- Ability to easily "slice & dice"

#### Reporting

**Business Intelligence** Reporting





**Operational Data** 

• Structured/Relational Data Storage

Etc.

ELT

Publish &

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- Data Lake/ **Raw Landing**
- Structured Data Storage

- - Transformation



**Structured Data** 

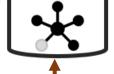
Storage

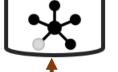
over time

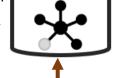


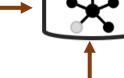
· Structured format for trending

• Facts & Dimensions (often)













**Unstructured Data Storage** 



Core data cleansed & governed for reuse Master Data (Customer, Product, Vendor)









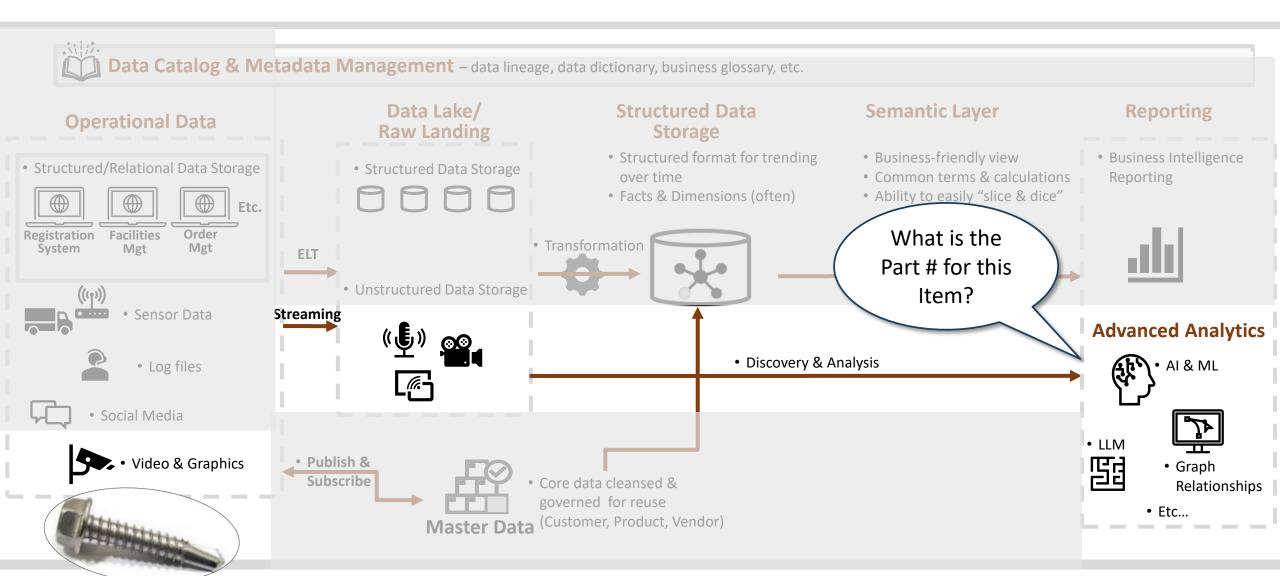




• Etc...

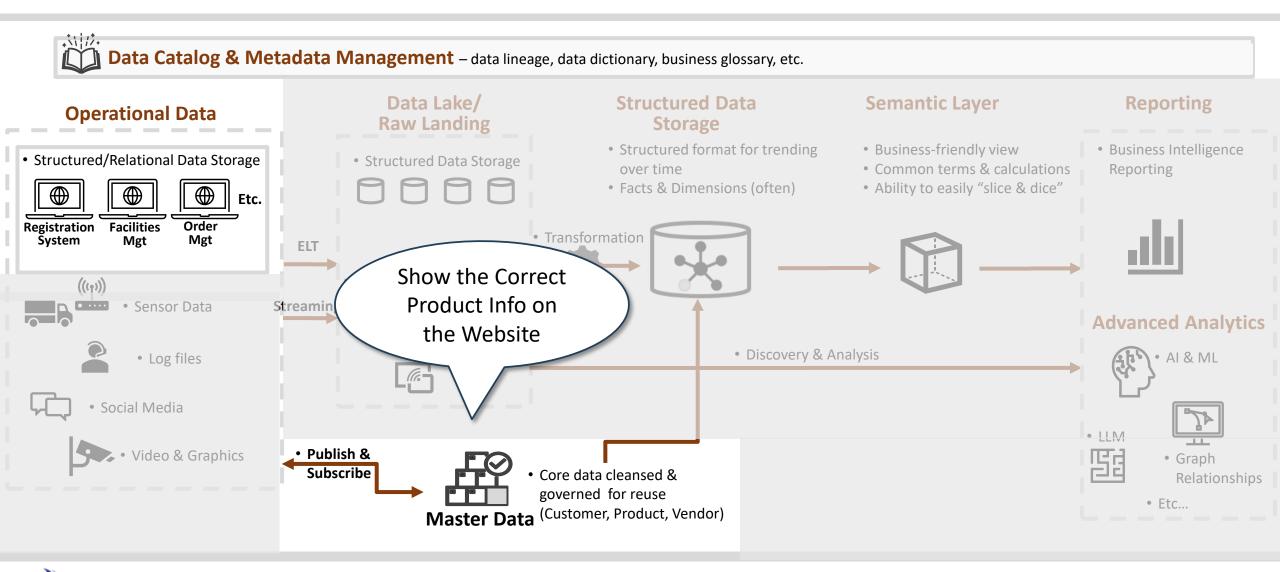






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#### The Star Schema

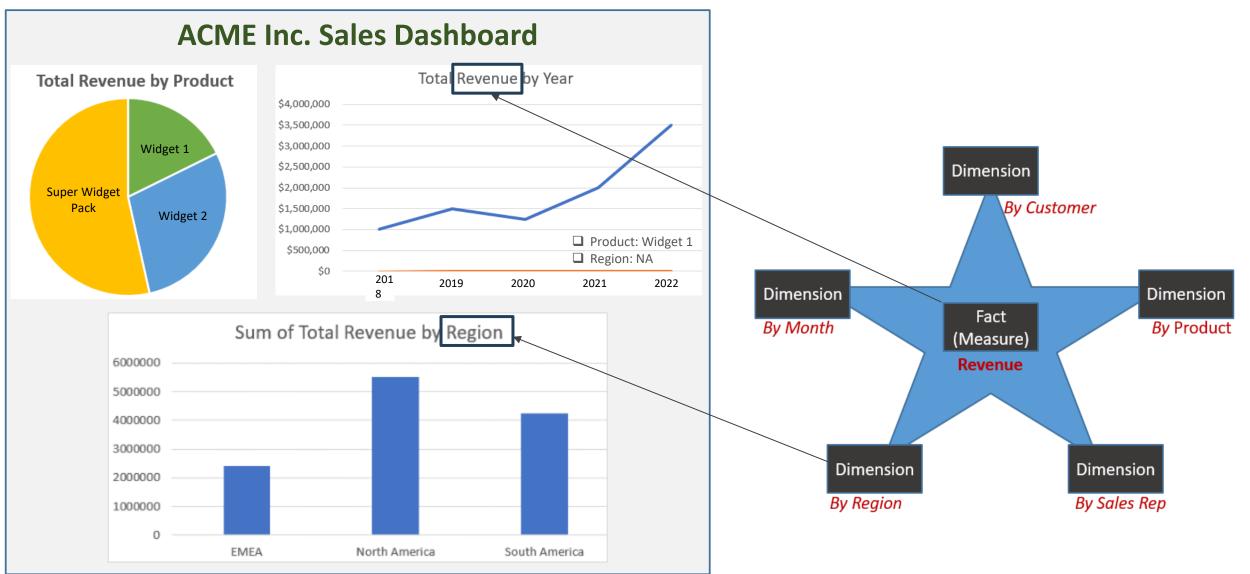
pal Data Strategy, Ltd. 2025



The Star Schema is still a user-friendly and performant way to "slice and dice" data for reporting. **Dimensions:** Contain the details that describe the central fact. i.e. Dimension The things we want to **report by**. e.g. Date, Region, Quarter Many attributes (Individual name, DOB, gender, etc.) By Customer Few values Note: Your Master Data domains often feed these dimensions. (e.g. Product) Dimension Dimension **Fact** By Month **By Product** (Measure) Revenue **Facts/Measures:** Contain the actual values to be **reported on**. What are we measuring? e.g. Activities (sales transaction, patient visit, etc.) Few attributes (just numbers with links to the dimensions) Many values (e.g. all sales transactions) Dimension Dimension By Region By Sales Rep

#### **Supporting Reporting & Analytics**





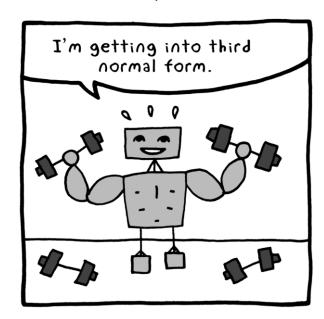


#### **Different Physical Models for Different Use Cases**



#### Relational - Normal Form

- Reduce redundancy for operational data
- Increase data quality
- Ensure consistency (ACID transactions)



#### **Dimensional-Star Schema**

- Ease of reporting for summarized and historical data
- Ability to easily "slice and dice" for self-service reporting
- Performance and flexibility

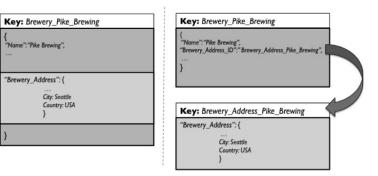
# Dimension By Region Dimension By Month Fact By Product Sales Dimension By Sales Rep By Campaign

#### **NoSQL**

- Speed of retrieval, low latency
- High data volumes
- Flexibility for change

#### ...And More!

- There are numerous ways to model and store data.
  - Hierarchical/XML
  - Graph
  - COBOL Copybook!
  - S3 "buckets"
  - Data Vault
  - Etc...



No modeling technique is inherently "better" than another. Data use cases & purpose drives what "good" looks like.



#### **Design Patterns**



### There are a number of design patterns available to fit a variety of use cases (again – there is no "one size fits all")

Inmon vs. Kimball
The battle still rages...





**Data Vault**Hubs, Links and Satellites

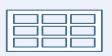


**Columnar**Columns vs. Rows



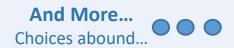
**Flatten Everything** 

Popular with Data Science



**Graph**Good for discovering connections

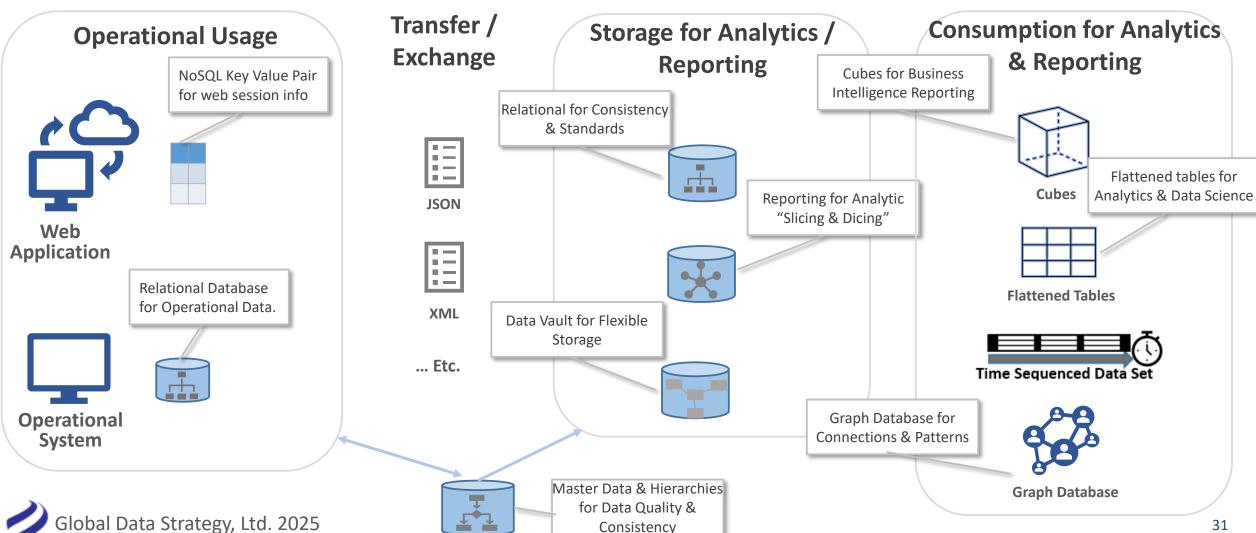




#### In a Typical Organization, there are many Use Cases for Data Models



The following is just a subset of options that exist....



#### **Summary**



Analytics and Reporting are key priorities for today's data-driven business.

- A strong data architecture is needed to support successful analytics
- There are many choices in the marketplace, and at the same time, core fundamentals still apply.
- Choose your architecture wisely, and have fun and success with the numerous options available in today's market.



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Best Practices in Metadata Management

The Business Value of Data Modeling

Modern Data Architecture: Practical Options for Today's Data-Driven Organization

Global Data Strategy, Ltd. 2025

September

December

October



#### Who We Are: Business-Focused Data Strategy



#### **Maximize the Organizational Value of Your Data Investment**



Global Data Strategy shares experience from some of the largest international organizations scaled to the pace of your unique team.

In today's business environment, showing **rapid time to value** for any technical investment is critical.

But technology and data can be complex. At Global Data Strategy, we help demystify technical complexity to help you:

- Demonstrate the ROI and **business value of data.**
- Build a data strategy at your pace to match your unique culture and organizational style.
- Create an actionable roadmap for "quick wins", which building towards a long-term scalable architecture.

Global Data Strategy has worked with organizations globally in the following industries:

Finance · Retail · Social Services · Health Care · Education · Manufacturing · Government · Public Utilities · Construction · Media & Entertainment · Insurance .... and more



Thoughts? Ideas?

Questions?