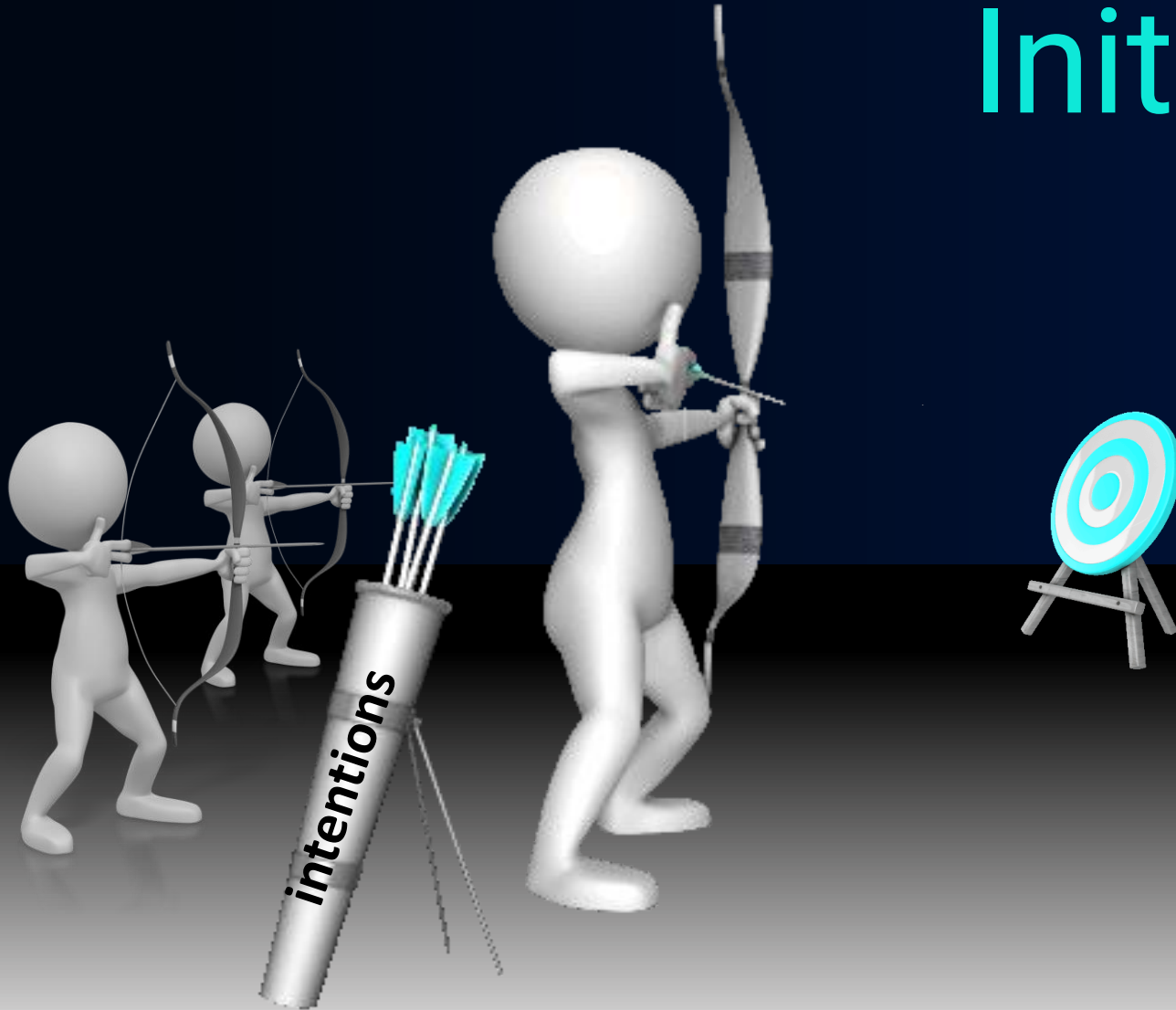


Why Most Data Initiatives

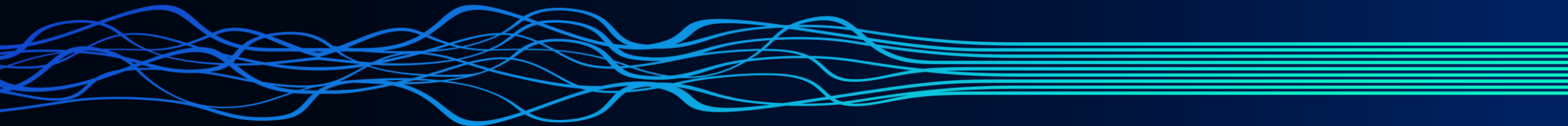


FAIL

FAIL

Today

- What we mean by failure.
- Why it's important.
- Why so many projects fail.
- Consequences of failure.
- One suggestion for doing things differently.



It's not a surprise

MIT Sloan
Management Review

Topics

Why 90% of Digital Transformation Projects Fail

Harvard
Business
Review

Diversity Latest Magazine Ascend Topics Podcasts Video Store

Analytics And Data Science

Companies A Their Efforts Data-Driven

by Randy Bean and Thomas H.

February 05, 2019

MAGAZINE SPRING 2021 ISSUE · RESEARCH FEATURE

Why So Many Data Science Projects Fail to

Forbes

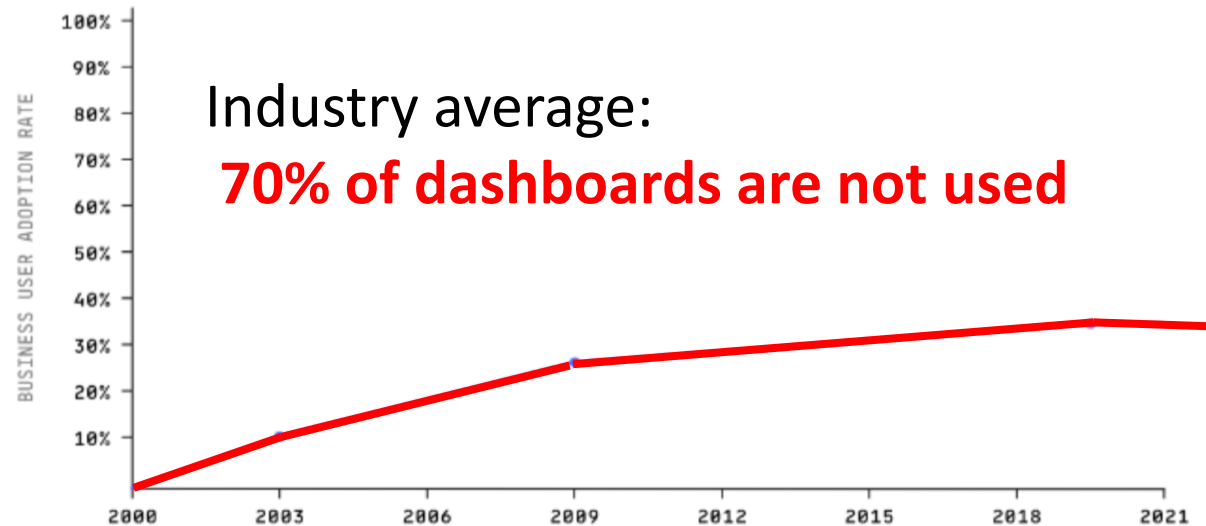
Why Most Machine Learning Applications Fail To Deploy

Forbes
Techno
Council

Usama Fayyad Forbes Councils Member
Forbes Technology Council
COUNCIL POST | Membership (Fee-Based)

Apr 10, 2023, 08:45am EDT

Despite 20 years of investment dashboard adoption falls flat



Industry average:

70% of dashboards are not used

nced

We Just
Wanted
A dashboard

rework



What do the experts say?

The situation
is dire

•**85%** of big data projects fail

•**87%** of data science projects never make it into production

•**80%** of analytics insights deliver no business value

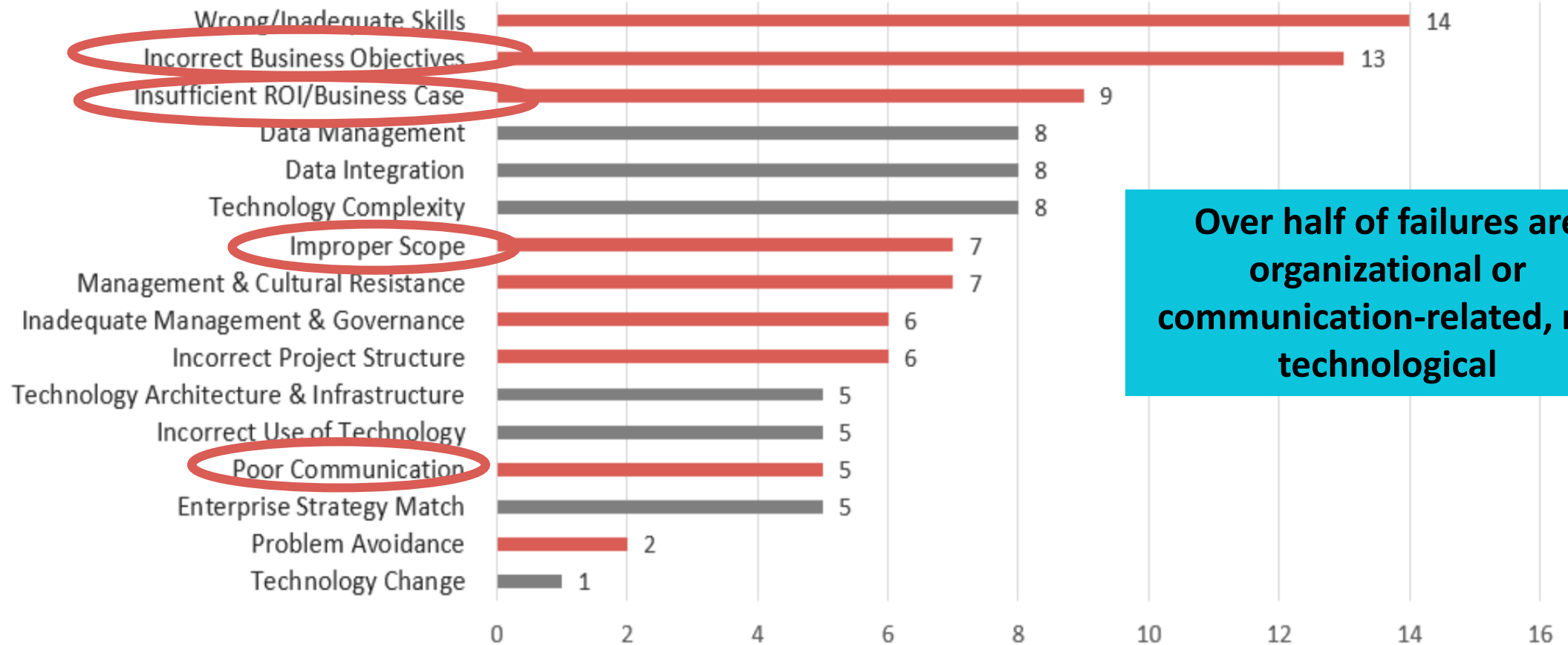
•**50%** of business decisions are made without using data

•**90%** of data transformation projects fail

It's not the technology. It's us.

Becker: Leading Causes in Big Data Project Failures

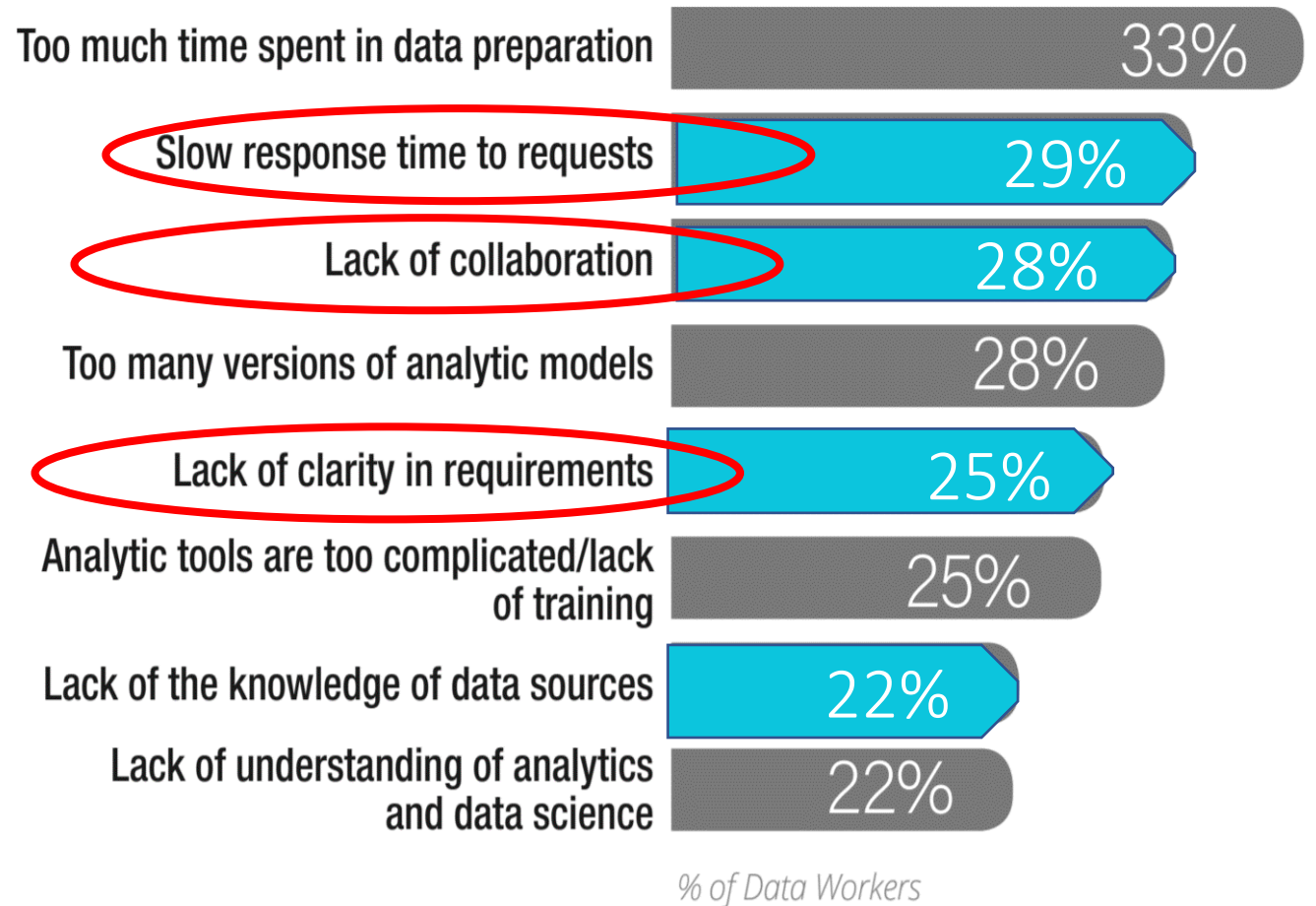
(red color added to highlight project management and organizational issues)



Over half of failures are organizational or communication-related, not technological

What workers say about failure

Data workers report an average of 44% of their time is wasted.



The problem is less about

insufficient resources

wrong tools or systems

Inadequate technology

And more about

how we (don't) communicate

LOST OPPORTUNITY

DATA DARKNESS, NOT DATA DRIVEN

HOW COMPANIES ARE WASTING TIME & TALENT
AND LOSING MILLIONS DUE TO A DYSFUNCTIONAL
DYNAMIC BETWEEN ANALYTIC AND BUSINESS
TEAMS

A summary of interviews with analytic leaders.

Wendy Lynch, PhD

Interviews of 20 Data Analytic Executives

About the dynamic they experience between analytic teams and business teams.

How that impacts analytic teams.

How it limits potential value to the company.

How big of a problem it is.

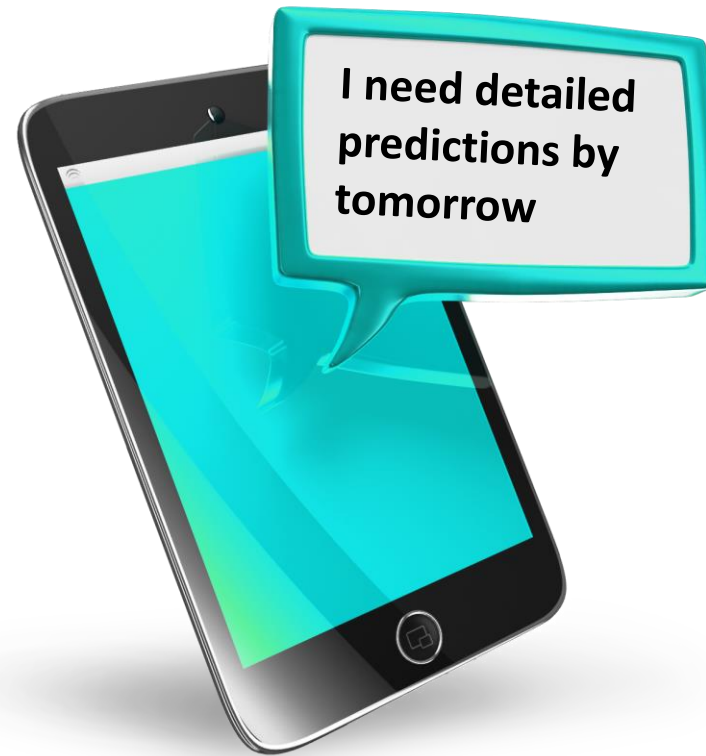
Why they believe it happens.

Analytic Leaders: Why This Happens

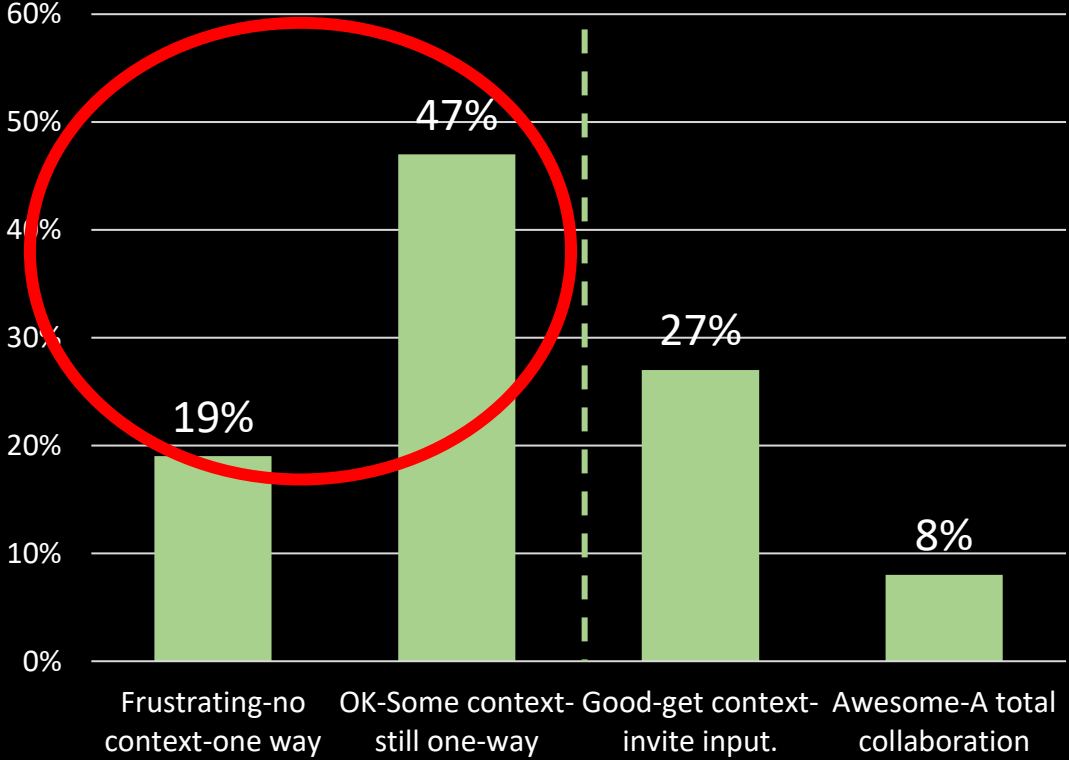
Urgency-Driven Communication:

- Quick and reactionary communication channels
- Urgent requests limit the time available for clarification, impacting the quality of responses

Pace

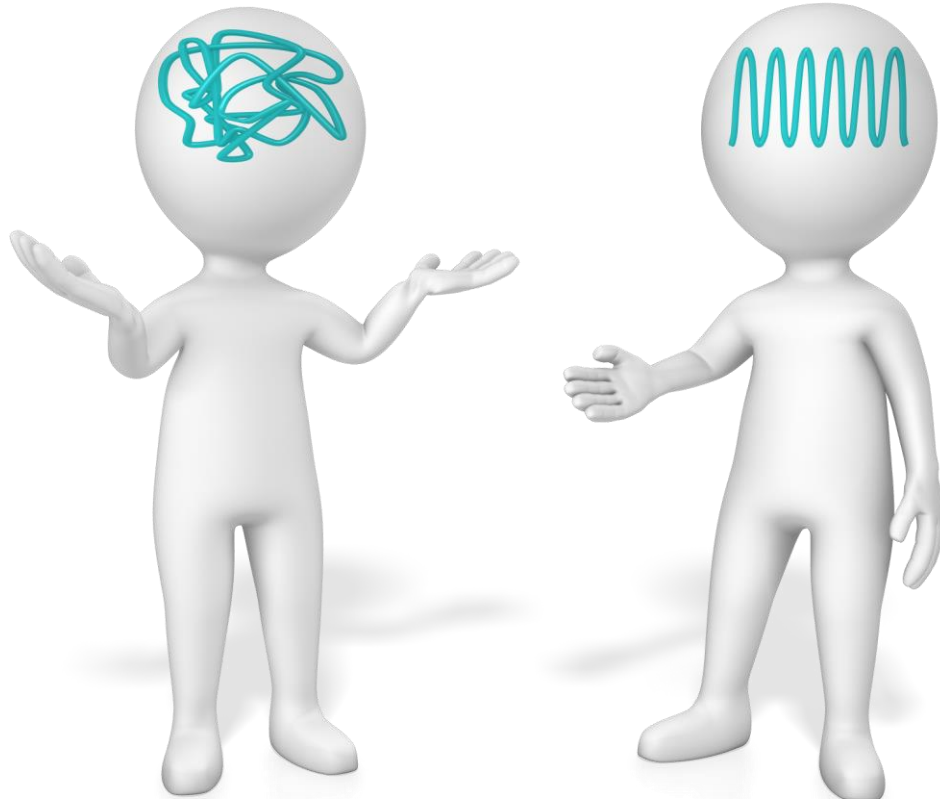


Analytic team describes requests from business. Is the process collaborative, do they want your opinion?



“They give me a request with little or no context. They don’t ask for my input.”

Lack of Comprehension By Business Leaders



Analytic Leaders: Why This Happens

Low Perceived Value:

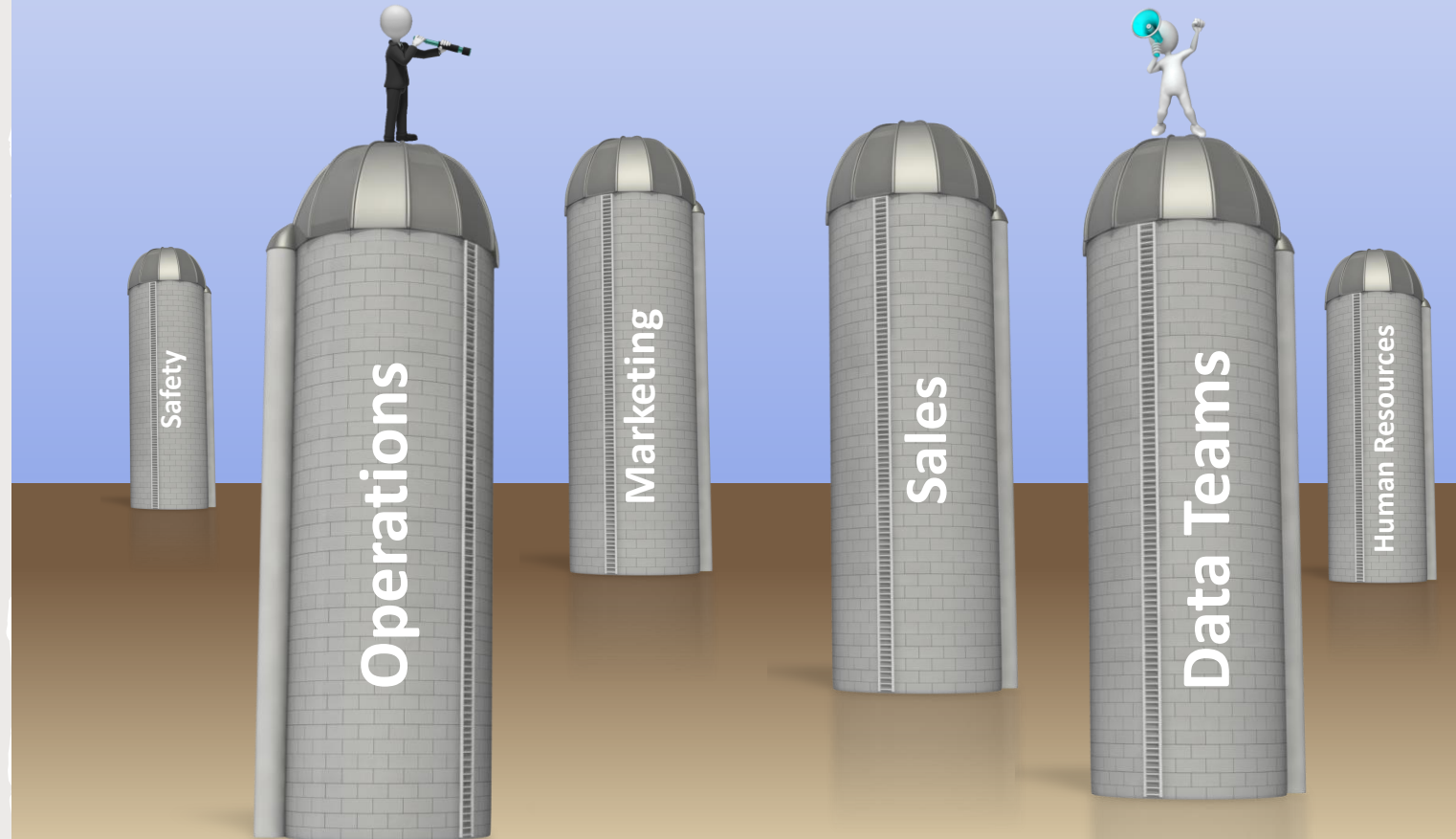
- Business leaders do not understand or value what analytics can do.
- Business leaders don't trust the data (unless it aligns with their beliefs).
- Analytics may be considered a cost center compared to revenue-generating business teams.
- Analytic leaders don't know how to advocate.

Analytic Leaders: Why This Happens

Organizations are siloed:

- Isolated teams pursue different, disconnected goals.
- Separation leads to competition and lack of coordination.
- The bigger the company, the greater the chances for misunderstanding.

Disconnects



Definitions and Terminology

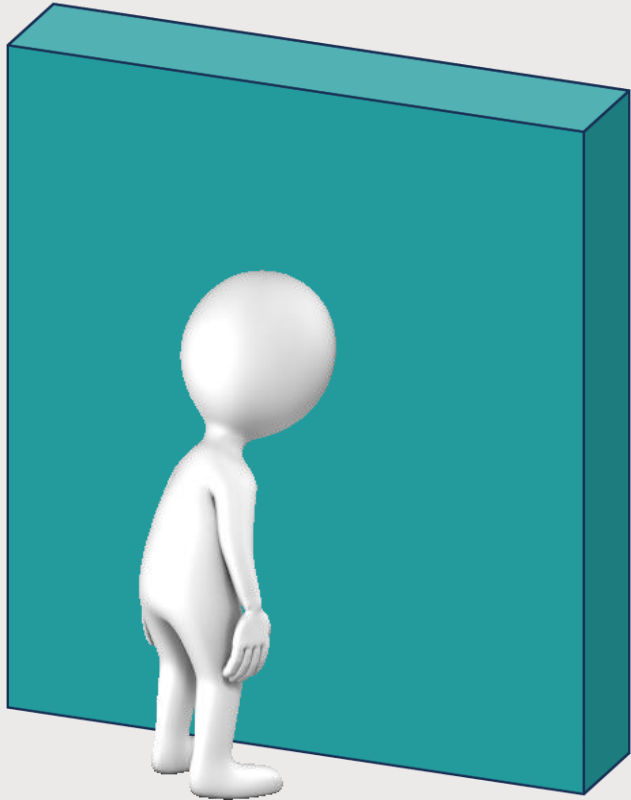


Analytic Leaders: Why This Happens

Specialized Language:

- Analytic teams may prioritize what the business **asks for** rather than what they truly **need**, leading to inefficiencies.
- Terminologies within each team may not be understood by members of the other team.
- Assumptions are made about what others mean.

Consequences for Data Professionals



UNDERAPPRECIATED AND DEMORALIZED

- Morale is adversely affected, leading to burnout.
- Workers feel unappreciated and undervalued.

Wasted time and energy:

- Rework and repeated project modifications because of poor project definition.

Turnover:

- Thinking that the situation will be different elsewhere, they look for another job.

Low team performance:

- Negativity develops. Even a single team member's dissatisfaction can diminish the overall performance.

Cumulative mistrust:

- Begin to worry more about getting it wrong than producing innovative ideas.

Consequences for Business

WAY BEYOND THE NUMBERS

Uninformed decisions and inefficiencies:

Making uninformed decisions.

Pressure on mid-level employees:

Supposed to be data-driven, but don't know how.

Eroded trust:

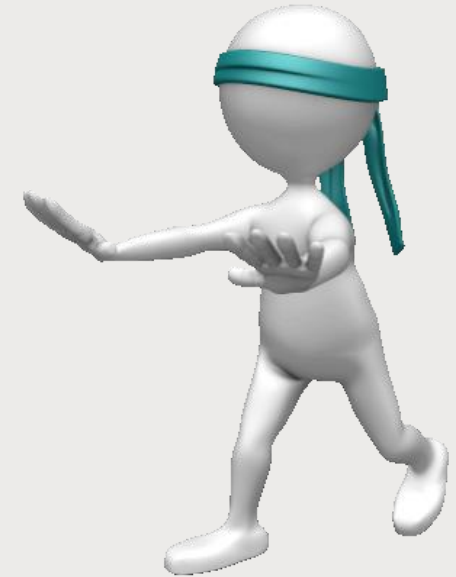
Begin to doubt validity.

Missed business opportunities:

Stop using internal expertise.

Unnecessary spending on external vendors:

Rely on external experts



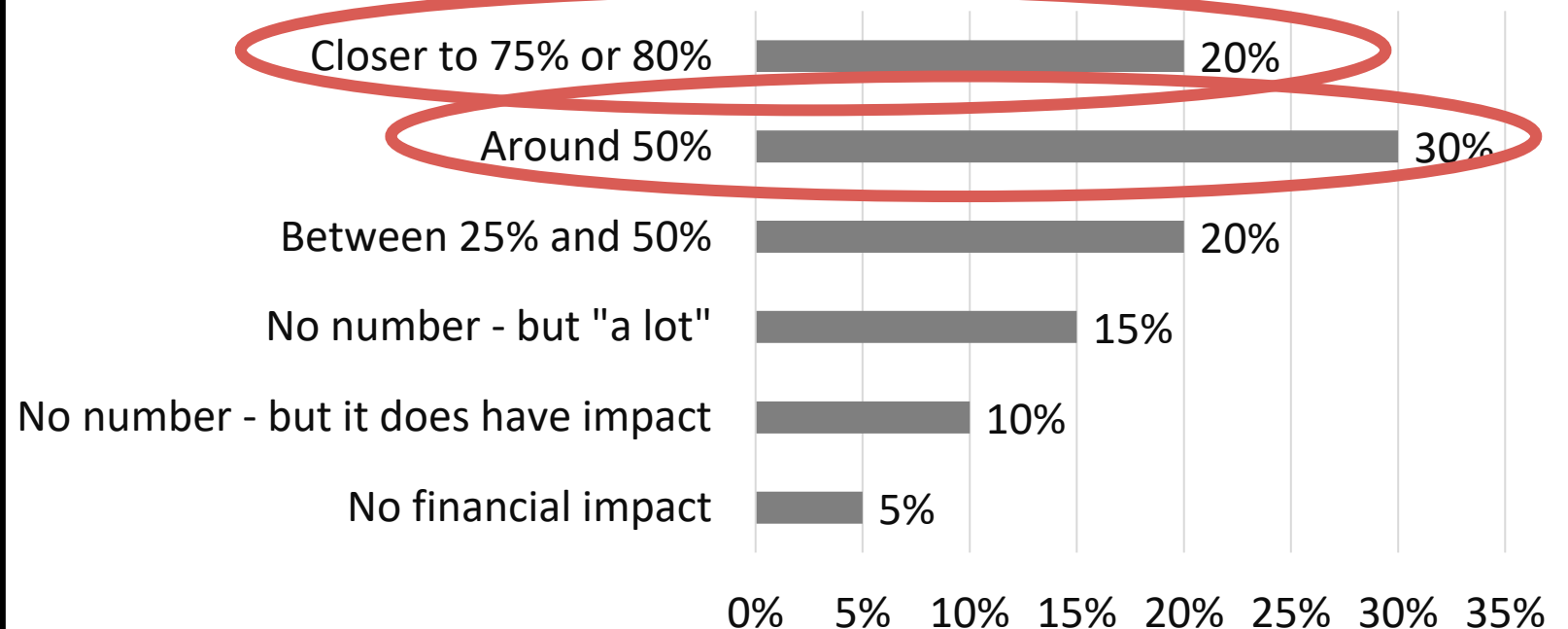


LOST OPPORTUNITY

DATA DARKNESS, NOT DATA DRIVEN

HOW COMPANIES ARE WAS AND LOSING MILLIONS DUE DYNAMIC BETWEEN ANALYT TEAMS

How much LESS EFFECTIVE is the Analytic Team compared to what they could be?



A Typical Organization

**Business
Environment**

Talented, capable and well-intended

Talented, capable and well-intended

**Analytic
Environment**



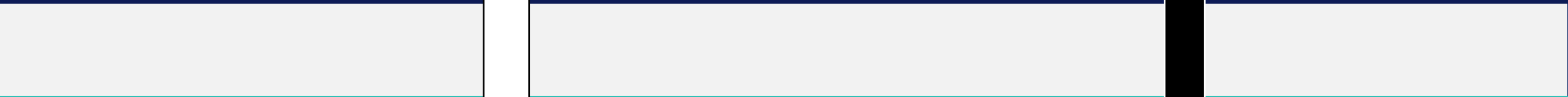
A Typical Project

Business Environment



Request from business

Results Received

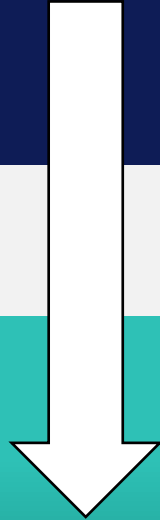


Analytic Environment

Create design

Do analysis

Package results



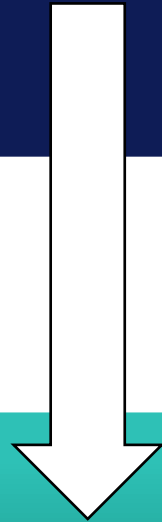
A Typical Project

Business Environment



Start

Request from business



Business language

Gap in Understanding

Analytic language

Results Received



End



Analytic Environment

Create design

Do analysis

Package results

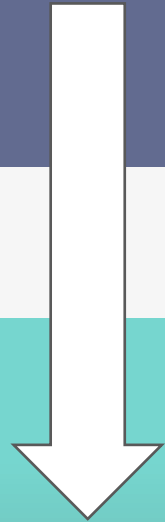


A Typical Project

Business Environment

Design

Request from business



Create design

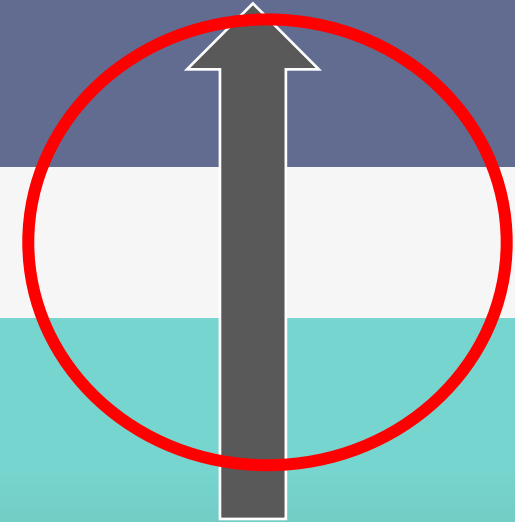
Do

Do analysis



Deliver

Results Received



Package results

Analytic Environment





Over 6,000 books on Data Visualization

Data Visualization in Excel: A Guide for Beginners, Intermediates, and Wonks (AK Peters Visualization Series)
Part of: AK Peters Visualization Series (10 books)
★★★★★ 15
Paperback
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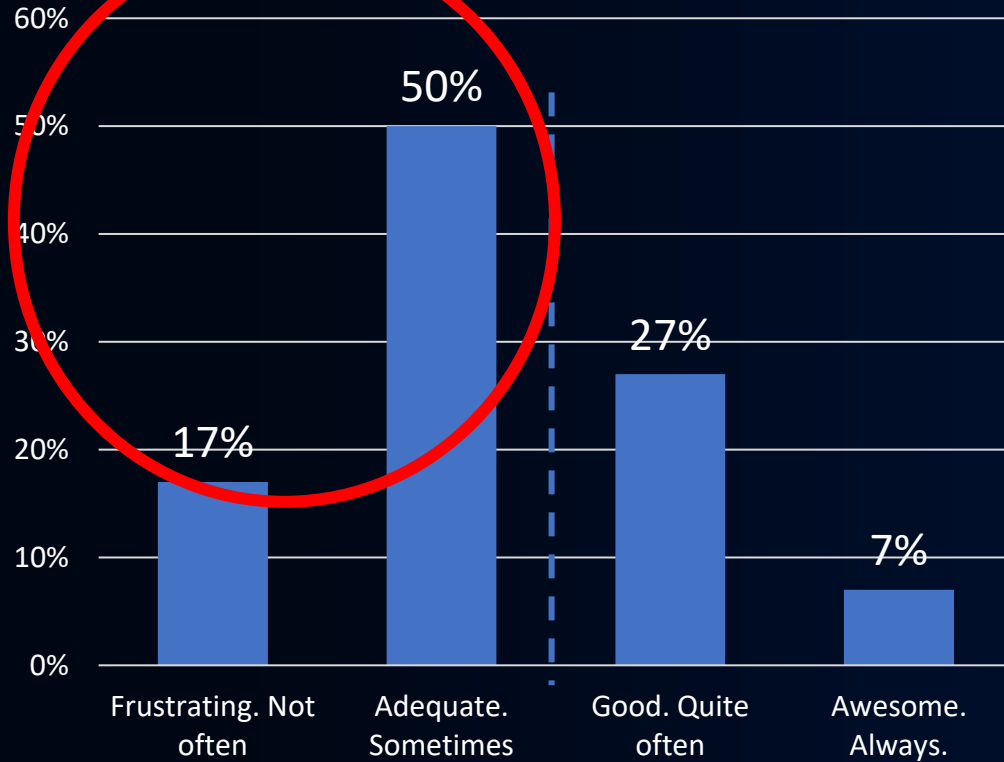
How To Win With Your Data Visualizations: The 5 Part Guide For Junior Analysts To Create Effective Data Visualizations And...
Part of: All Things Data (3 books)
★★★★★ 62
Audible Audiobook
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by Kyran Dale
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Business describes interactions with data analytic teams. How often **you get (and understand) the exact answers you need.**



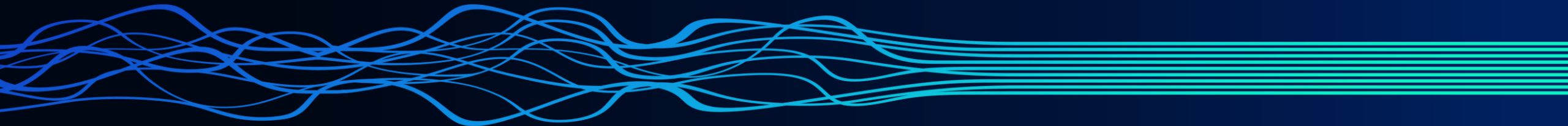
“They don’t give me what I need in a way I can understand...”

Tim. Sr. Director in HR.
(A history of cryptic, urgent requests via email)

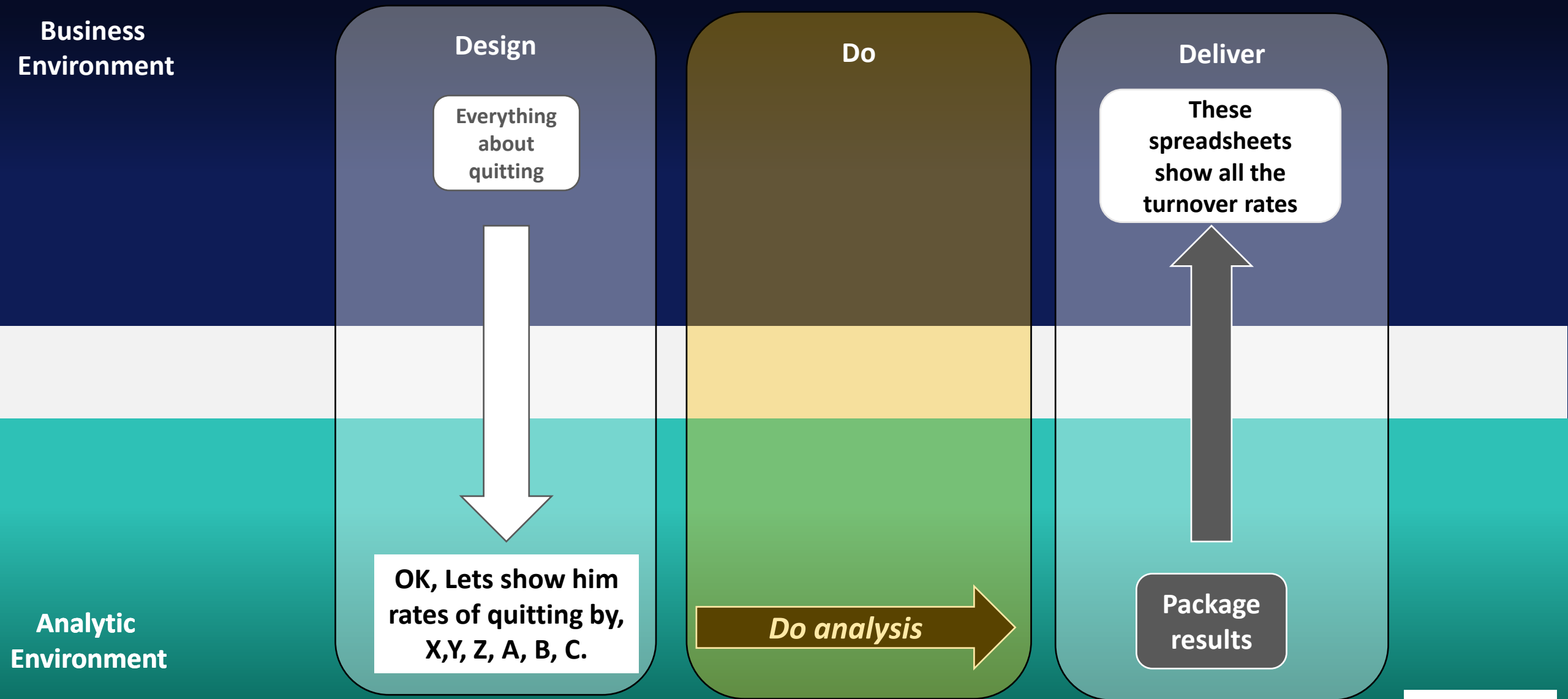
Typical Interactions



“I need all the data you can give me about who is quitting. Can you pull that for me by Thursday?”



A Typical Project





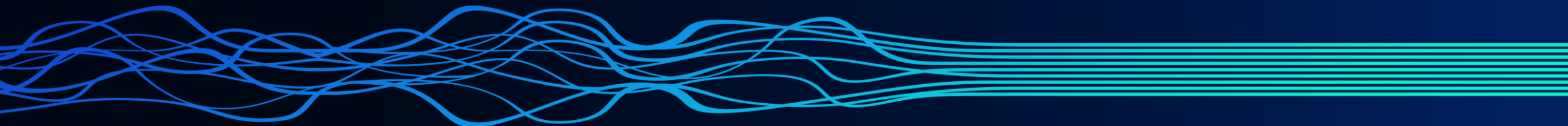
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Typical Interactions



**Sarah. CEO of Startup.
(Likes Buzzwords. Wants to be cutting edge)**

“We need the client dashboards to be more compelling. Can we use AI to answer their questions?”

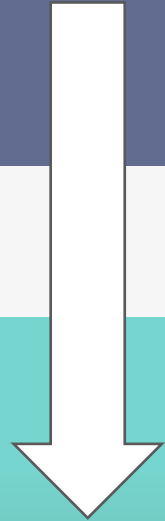


A Typical Project

Business Environment

Design

Can we use AI?



Let's find a LLM that lets us build a chatbot to answer questions!

Do

Do development

Deliver

This is a demo chatbot that can tell clients answers.



Package results

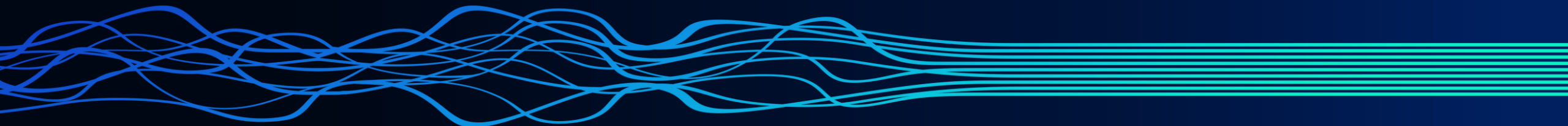
Analytic Environment





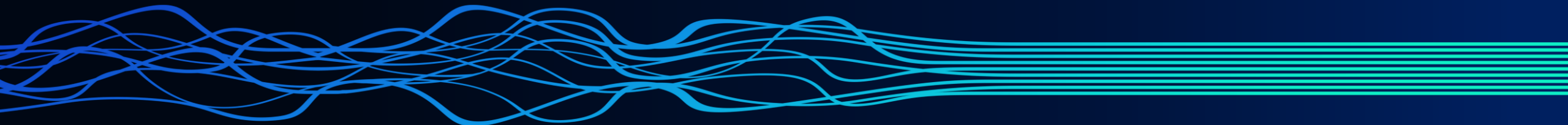
Every day, data teams jump into doing projects, without

- Context
- Adequate definition
- An understanding of goals
- Establishing criteria for decisions



We don't allow that to happen!

- We define it really carefully,
- And we require that every team member signs off,
- So if it's wrong, they know whose fault it is!





DEFINE IT TO DEATH



THIS MANY
FIELDS

THIS MANY
COMPARISONS



TIGHTLY DEFINED

DIRECT
COMPARISONS



VERY LIMITED

IF THE N IS BIG ENOUGH



HOW WE TELL YOU

AT $P < 0.05$



AT THIS FREQUENCY

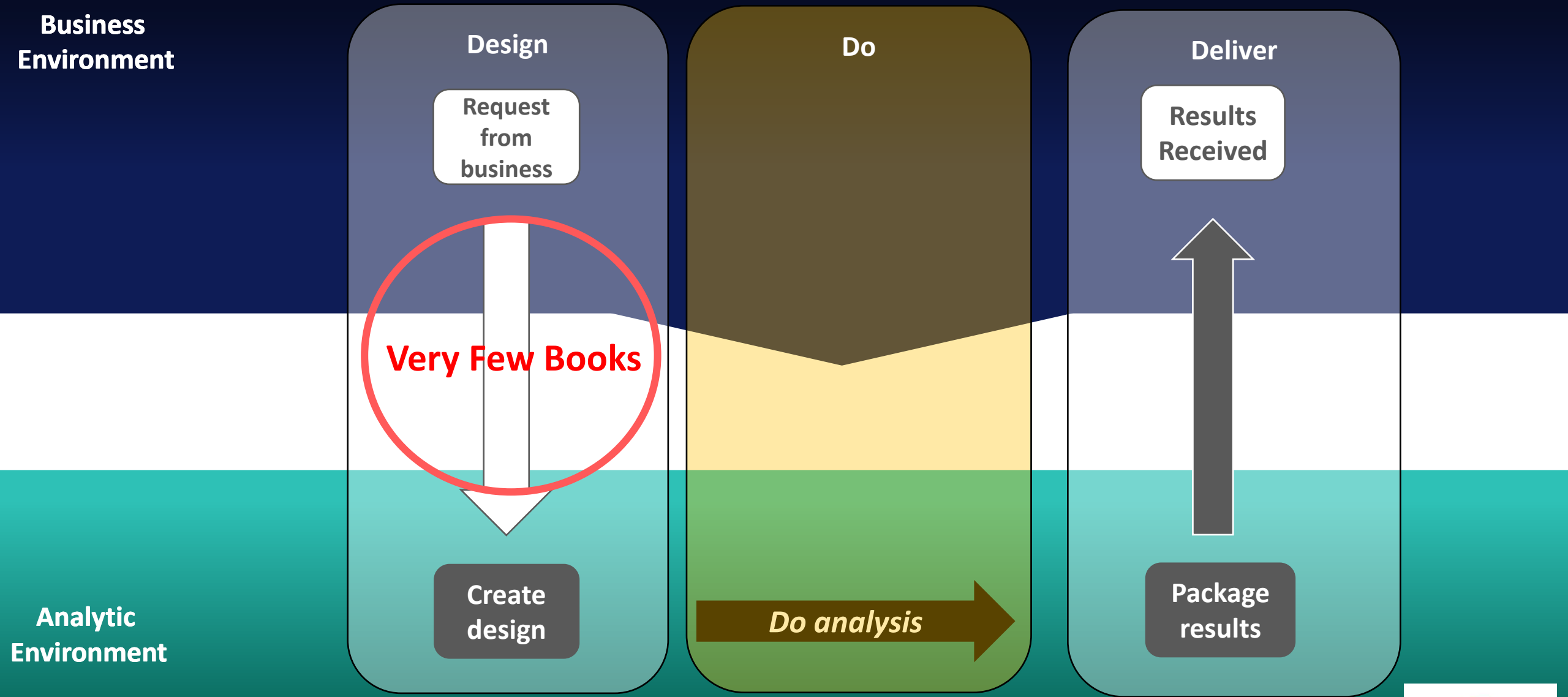
USING BAR CHARTS



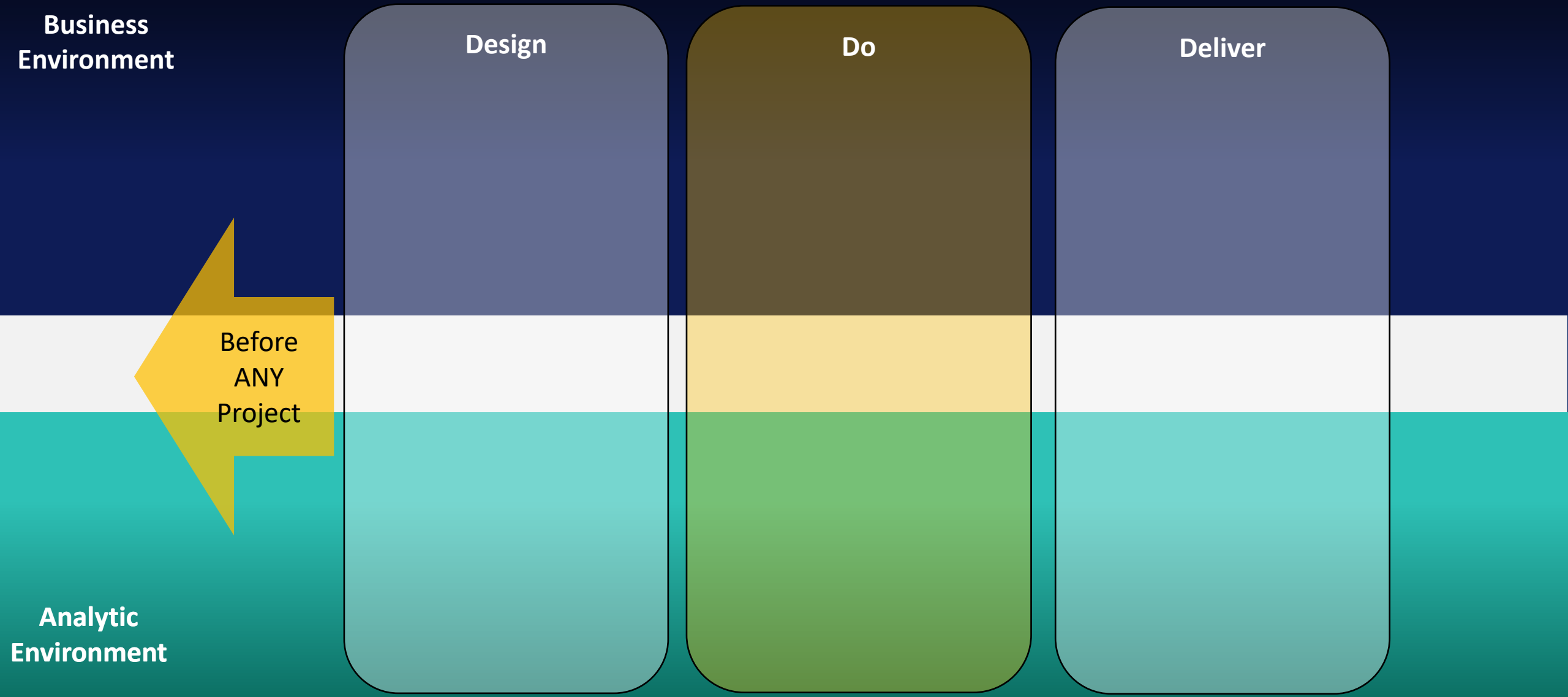
Which of these are you likely to know?

The question the business wanted to answer?	Often	Not often
The decisions the business wanted to make?	Often	Not often
Criteria the business would use to make them?	Often	Not often
How else the answers would be used?	Often	Not often
The audiences(s) who would use the answers?	Often	Not often
Requirements (timeframe, format, budget)?	Often	Not often

A Typical Project



A Typical Project



Design

Do

Deliver

Before
ANY
Project

Analytic
Environment

Business
Environment

A 3D rendered scene featuring two white, featureless humanoid figures seated at a small, round table. The table has a teal, mosaic-like top and a black metal frame. On the table are two white coffee cups; one is filled with a brown liquid. The figure on the left is holding a white mug to its face as if drinking. The figure on the right is gesturing with its right hand raised, palm facing forward. The background is a plain, light gray gradient.

A Conversation

Rapport-Building and Context Discovery

Goal for them:

That they feel

- **Seen,**
- **Heard, and**
- **Understood**



Rapport-Building and Context Discovery

Goals for you:

- Understand their environment in advance
- Assess general literacy
- Build trusting partnership
- Gauge their awareness of possibilities
- Confirming what you've heard

NOT

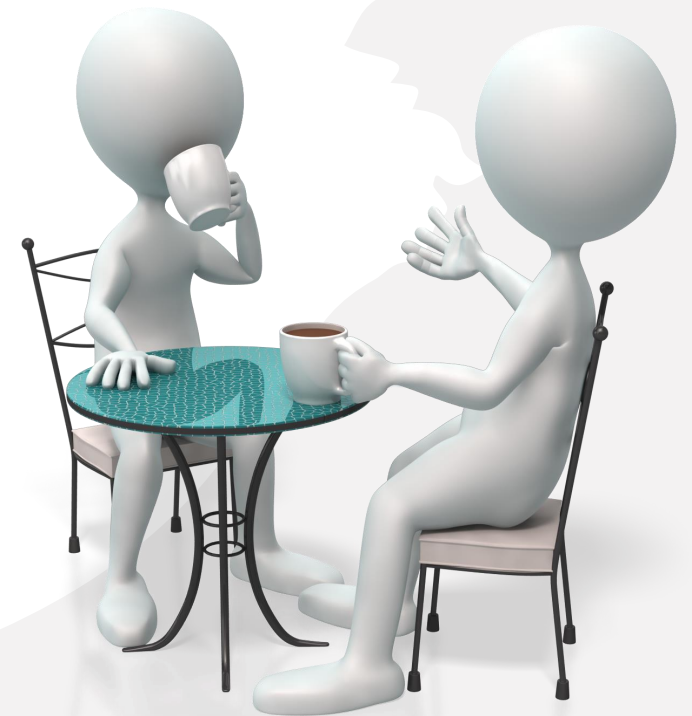
- Offering solutions
- Peppering with detailed questions
- Showing how smart you are



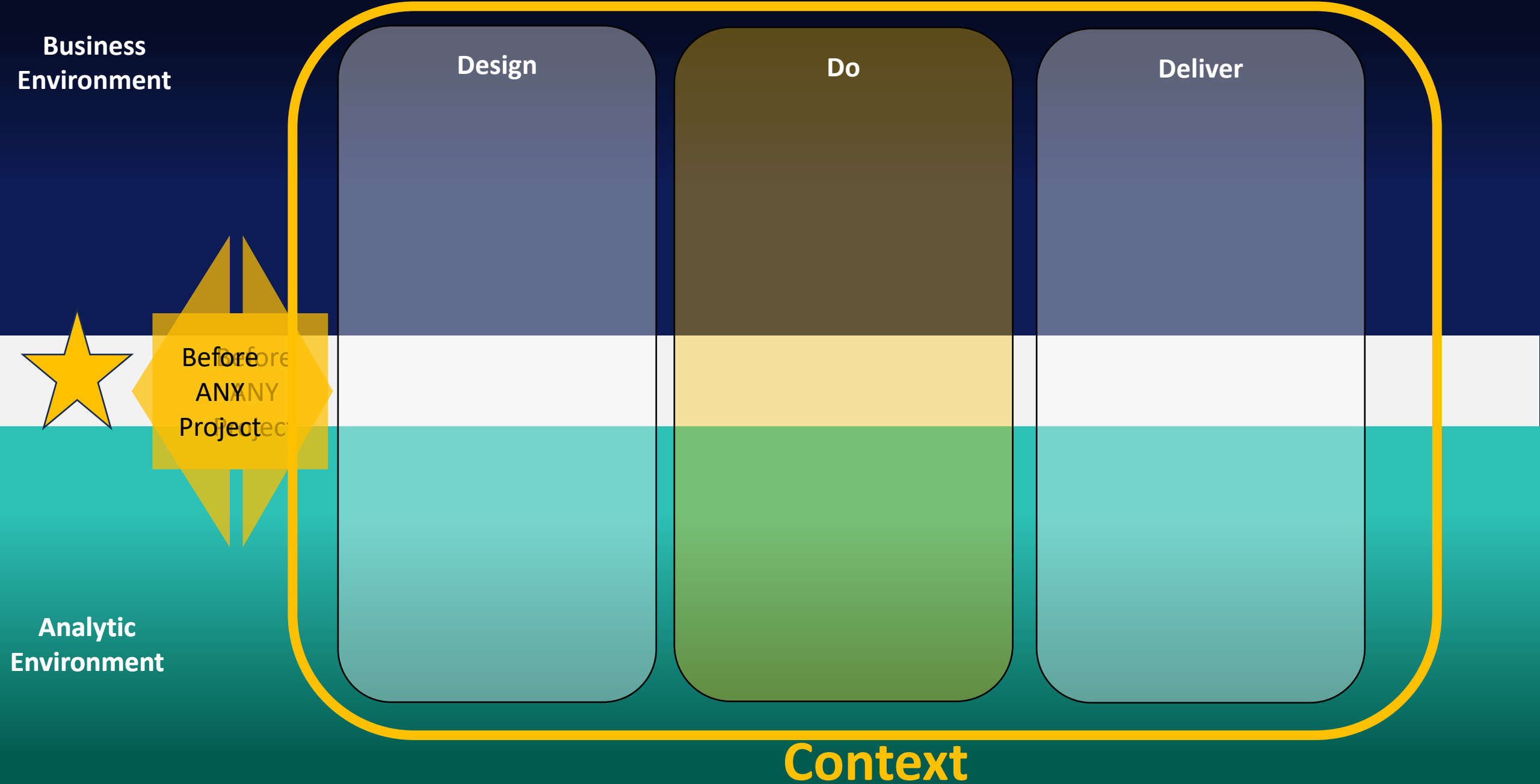
Rapport-Building and Context Discovery

Example questions

- *Tell me about your current priorities.*
- *What else is your team focused on right now?*
- *What challenges do you anticipate in the next few months?*
- *Are there any types of information you wish you had to make your job easier?*
- *If there were ways that the analytic team could help you, what would those be?*
- *Would you be open to a regular check-in?*

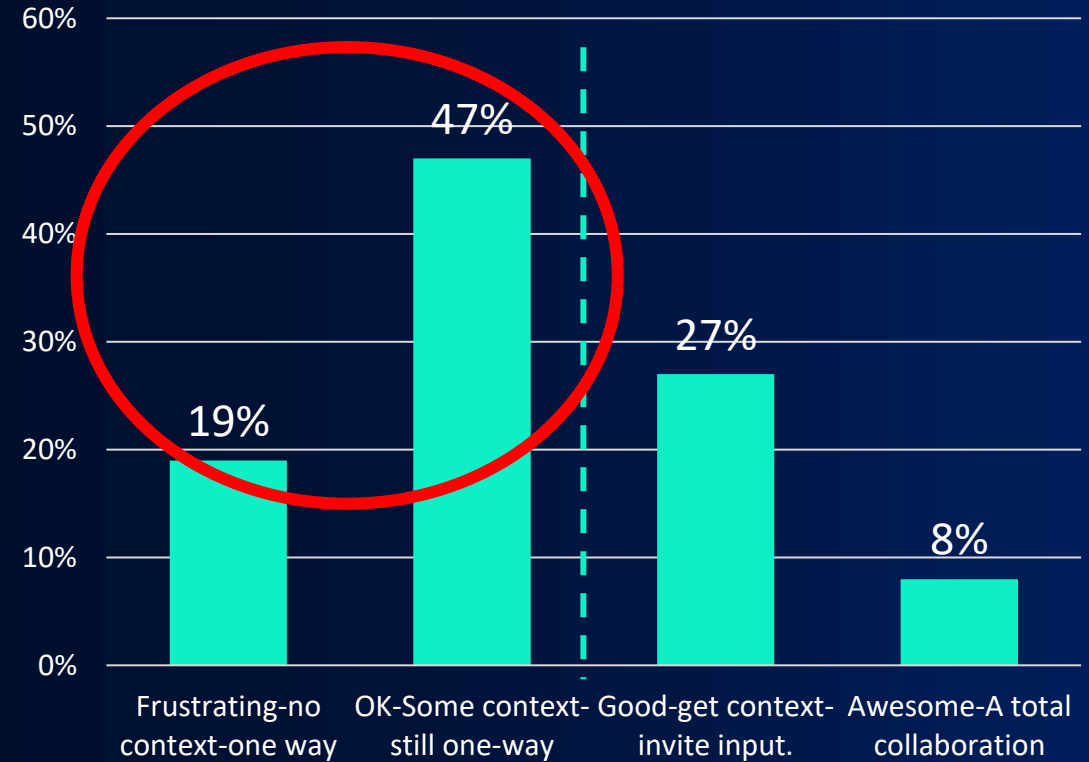


A Typical Project



“They give me a request with little or no context.”

Analytic team describes requests from business.



TYPICAL

**Tim. Sr. Director in HR.
(A history of cryptic, urgent requests via email)**

“I need all the data you can give me about who is quitting. Can you pull that for me by Thursday?”

A: These spreadsheets show all the turnover rates by A, B, C, X, Y, Z.



Context for Tim



Pressure!

- Executive Leadership wants Tim to offer actionable solutions **NOW**. They are most interested in people quitting in the first year.
- Tim has limited understanding of how analytics help him.
- He admitted that he was just going to ask for basic information about who was quitting to see if he could come up with ideas.
- What he **REALLY** needs is a predictive model that anticipates which and why new employees are quitting.
- Was the beginning of a productive partnership.

TYPICAL

**Sarah. CEO of Startup.
(Likes Buzzwords. Wants to be
cutting edge)**

“We need the client
dashboards to be more
compelling. Can we use AI to
answer their questions?”

A: “This is a demo chatbot that
can tell clients answers to their
questions.”



Context for Sarah



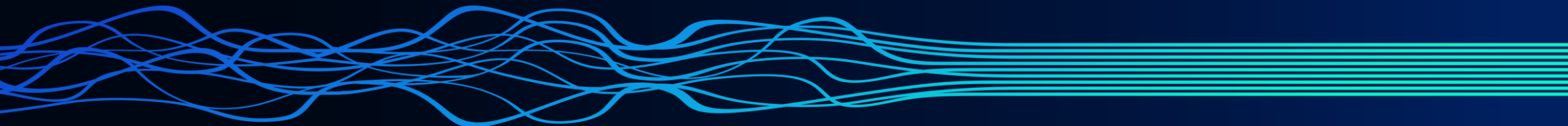
Wanting to stand out

- Sarah believes the company's valuation will be much higher if they have an AI component to their solution.
- Sarah has limited understanding of what AI really means.
- She saw a demo where an AI tool could convert simple verbal questions into data queries.
- She was **NOT** thinking of chat/dialog capability.
- Started over with better understanding.



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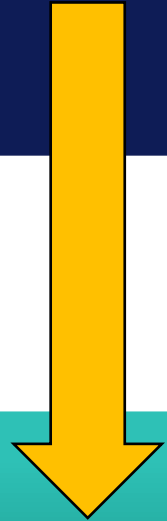
**When we don't understand context,
it is difficult to define / design what
someone needs.**



A Typical Project

**Business
Environment**

**Request
from
business**



**Create
design**

**Analytic
Environment**

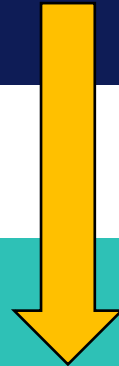
Translation: Business to Analytics

Business
Environment

What
matters to
the business
team

IN BUSINESS TERMINOLOGY

- What they want to know
- Decisions they want to make (and criteria)
- How it will be used, and by whom
- Other requirements



Analytic
Environment

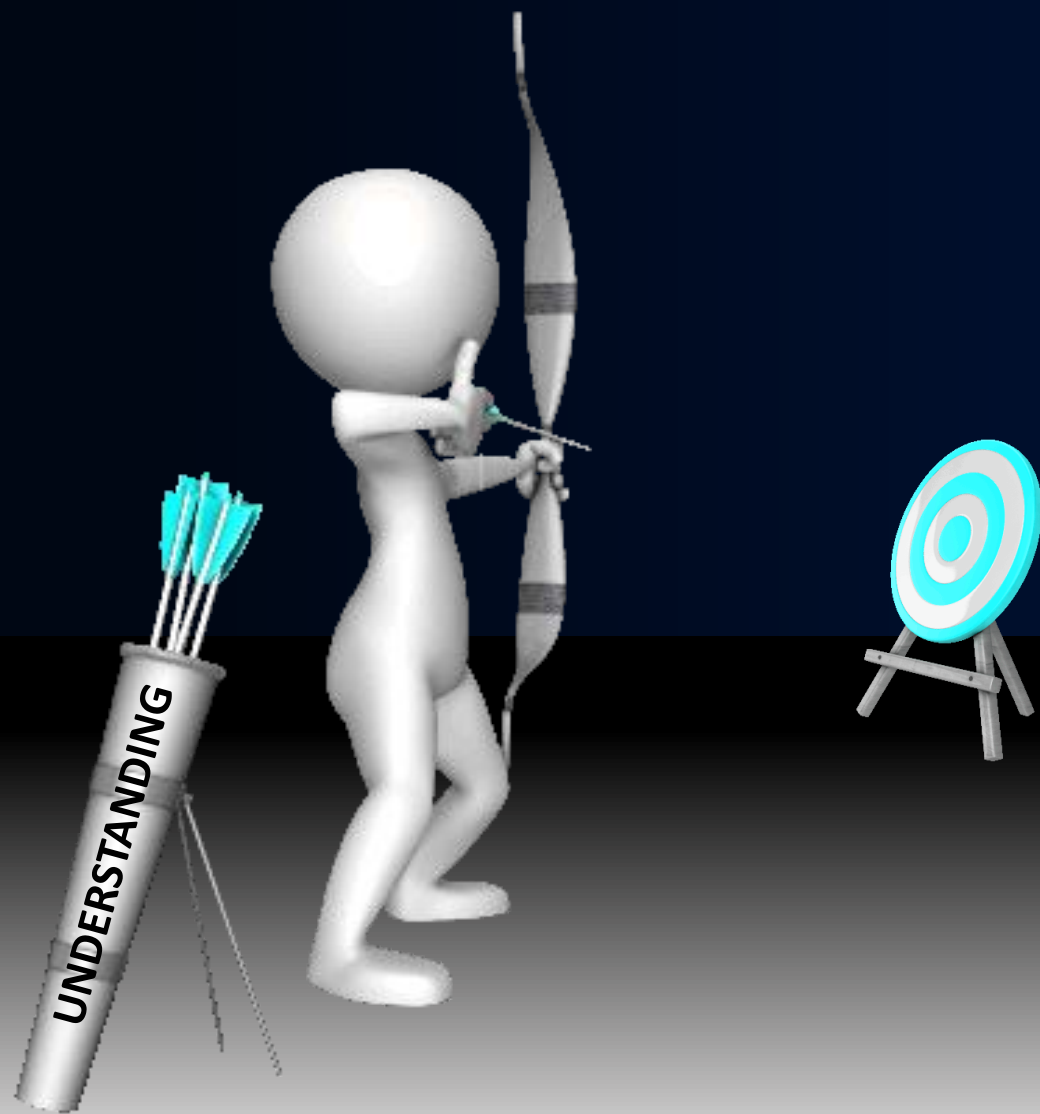
What
matters to
the analytic
team

IN ANALYTIC TERMINOLOGY

- Whether/how question can be answered
- Whether project is feasible
- If audience expectations can be met
- Other alternatives



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Make data initiatives

hit the target

Start with a conversation

Coming soon to Dataversity!

Training

Analytic Translator

Communication for data
professionals



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